

NAME: _____ FIDN # _____
(PRINT) Last First

FORDHAM UNIVERSITY SUPPLEMENTAL APPLICATION FOR FINANCIAL AID

ACADEMIC YEAR 2020-2021 (FOR UNDERGRADUATES ENROLLED DURING 2020-2021)

1. PARENTS' AND STUDENT'S 2018 TAXABLE INCOME AND EXPENSES:

Breakdown of 2018 Adjusted Gross Income (AGI)

Parent(s) Student

This Section for Tax Filers Only	a. Wages (IRS Form 1040 - line 1)	1 a.	\$ _____	\$ _____
	b. Interest income (IRS Form 1040 - line 2b)	b.	\$ _____	\$ _____
	c. Dividend income (IRS Form 1040 - line 3b)	c.	\$ _____	\$ _____
	d. Net Income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts, etc. (IRS Form 1040 - Schedule 1 lines 12, 17 and 18). Enter the amount of losses in parenthesis.	d.	\$ _____	\$ _____
	e. Other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. (IRS Form 1040 - line 4b, 5b; IRS Form 1040 - Schedule 1 lines 10, 11, 13, 14, 19, 21).	e.	\$ _____	\$ _____
	f. Adjustments to income (IRS form 1040 - Schedule 1 line 36).	f.	\$ _____	\$ _____

2. UNCOVERED EXPENSES/ITEMIZED DEDUCTIONS:

a. Any 2018 medical and dental expenses not covered by insurance.	2 a.	\$ _____	\$ _____
b. If you itemized deductions on IRS Form 1040, list the amount reported on Schedule A - line 4.	b.	\$ _____	\$ _____

3. TUITION FOR DEPENDENT CHILDREN:

2018 total elementary, junior high school, and/or high school tuition paid for dependents:

a. Amount paid (do not include tuition paid for the applicant).	3 a.	\$ _____	\$ _____
b. Number of children (do not include the applicant).	b.	\$ _____	\$ _____

4. HOUSEHOLD INFORMATION:

Provide, in the space below, the required information for all family members, **excluding yourself**. If there are more than seven members in your family, begin with dependent student's who will be attending college, at least half-time.

Definition of DEPENDENT STUDENT: Those, in your household, that will be *supported* by your parents between July 1, 2020 and June 30, 2021. Include your parent's other children if they receive more than half of their support from your parent's, or if they are required to provide parental information from your parent when applying for Title IV Federal student aid in 2020 - 2021*. Include other people only if they now live with and get more than half their *support* from your parents, and will continue to get this support between July 1, 2020 and June 30, 2021.

MEMBERS OF HOUSEHOLD INFORMATION

Last/First Name (include parents/siblings living in household)	Age	Select code* * from below	2020-21 School Year		2019-2020 School Year			
			Matriculated at least one term check one		Name of School/ College	Year in School	Total Financial Aid	Parent's Contribution
			Full-time	Part-time				
Student					Fordham			

Relationship Codes: 1 = Student's parent 2 = Students step-parent 3 = Student's brother/sister or step-brother/sister
4 = Student's spouse 5 = Student's son/daughter 6 = Student's grandparent 7 = Other

SUPPLEMENTAL APPLICATION FOR FINANCIAL AID (con't.)				Academic Year 2020-2021	
PARENT'S ASSETS			STUDENT'S/SPOUSE'S ASSETS		
Not Applicable			Not Applicable		
5. Parents' monthly mortgage payment	\$ _____	N/A	11. Students monthly mortgage payment	\$ _____	N/A
Parents' monthly rental payment	\$ _____	N/A	Students monthly rental payment	\$ _____	N/A
6. If Parents own their home provide:			12. If Student owns the home provide:		
a. year purchased _____			a. year purchased _____		
b. Purchase price \$ _____ (Renters write in "0")			b. Purchase price \$ _____ (Renters write in "0")		
7. Property/Home	Value \$ _____	Debt \$ _____	13. Property/Home	Value \$ _____	Debt \$ _____
8. Other real estate	Value \$ _____	Debt \$ _____	14. Other real estate	Value \$ _____	Debt \$ _____
9. Business	Value \$ _____	Debt \$ _____	15. Business	Value \$ _____	Debt \$ _____
INVESTMENTS:			INVESTMENTS:		
	<u>VALUE</u>	<u>DEBT</u>		<u>VALUE</u>	<u>DEBT</u>
Trust Funds	\$ _____	\$ _____	Trust Funds	\$ _____	\$ _____
Stocks, Bonds, Mutual Funds	\$ _____	\$ _____	Stocks, Bonds, Mutual Funds	\$ _____	\$ _____
Money Market Funds	\$ _____	\$ _____	Money Market Funds	\$ _____	\$ _____
Certificates of Deposit	\$ _____	\$ _____	Certificates of Deposit	\$ _____	\$ _____
Other	\$ _____	\$ _____	Other	\$ _____	\$ _____
TOTALS (ENTER ON LINE 10)			TOTALS (ENTER ON LINE 16)		
\$ _____			\$ _____		
10. TOTAL INVESTMENTS			16. TOTAL INVESTMENTS		
\$ _____			\$ _____		

PARENT'S OTHER 2018 UNTAXED INCOME AND BENEFITS

17. Provide the following information pertaining to any 2018 untaxed income and benefits:

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|--|----------|
| A. Deductible IRA and/or KEOGH payments from Form 1040 – Schedule 1 lines 28 and line 32. | \$ _____ |
| B. Total of payments made to tax-deferred (pre-taxed, payroll deducted contributions) pension, savings, untaxed portions of any 401(k) and 403b plans (amounts in box 12 on your W2 Form, codes D-H, S). | \$ _____ |
| C. Housing, food, cash payments, cash value of benefits, and other living allowances (EXCLUDING rent subsidies for low-income housing) paid to clergy, and others. | \$ _____ |
| D. Total of tax-exempt interest income from Form 1040 - line 2a. | \$ _____ |
| E. Untaxed portions of pensions from Form 1040 - line 4a minus 4b (EXCLUDING roll-overs) | \$ _____ |
| F. Child support you received for any of your children. | \$ _____ |
| G. Untaxed portions of Health Savings Accounts from Form 1040 – Schedule 1 line 25 | \$ _____ |
| H. Other | \$ _____ |

18. SIGNATURE(S)

_____ Student	_____ Date	_____ Student's Spouse (if applicable)	_____ Date
_____ Parent/Stepparent/Guardian Name (Print)	_____ Date	_____ Parent/Stepparent/Guardian Name (Signature)	_____ Date
_____ Parent/Stepparent/Guardian Name (Print)	_____ Date	_____ Parent/Stepparent/Guardian Name (Signature)	_____ Date