

Candidate Checklist
June 7, 2022, Statewide Direct Primary Election

A number of documents must be filed at the local county elections office, and for some offices also at the Secretary of State's office, in order to qualify as a candidate for the statewide ballot. Below is an overview of the required documents for candidates running for United States Senator (Full Term and Partial Term*), United States Representative in Congress, statewide offices, State Senator, and Member of the State Assembly.

United States Senator (Full Term and Partial Term*)

Candidates running for the office of United States Senator (Full Term and Partial Term*) must file the following with:

Local county elections office, by 5:00 p.m., March 11, 2022:

- Filing fee payable to the Secretary of State and/or signatures in lieu of filing fee
- Declaration of Candidacy (includes the Oath of Office and Political Party Preference History)
- Nomination Petitions (in the county of the signer)
- Ballot Designation Worksheet
- Code of Fair Campaign Practices Statement (voluntary)

Elections Division of the Secretary of State in Sacramento, by 5:00 p.m., February 16, 2022:

Additionally, candidates for the office of United States Senator (Full Term and Partial Term*) may file a 250-word candidate statement to be published in the State Voter Information Guide. The following information must be timely received in order for the statement to be published in the official State Voter Information Guide:

- Candidate Statement (typewritten and double-spaced)
- Candidate Contact Information Form
- Signed Candidate Statement and Checklist Form
- Check or money order payable to the Secretary of State

A candidate for United States Senator (Full Term and Partial Term*) should contact the Federal Election Commission for a copy of the Federal Election Campaign Act, As Amended, related regulations providing the filing requirements for reporting campaign contributions, and the forms on which to file. The Federal Election Commission can be contacted toll-free at (800) 424-9530 or at 999 E Street, NW, Washington, D.C. 20463.

* The special vacancy election is for the remainder of the unexpired term in the United States Senate, which ends on January 3, 2023.

Candidate Checklist
June 7, 2022, Statewide Direct Primary Election

United States Representative in Congress

Candidates running for the office of United States Representative in Congress must file the following with the:

Local county elections office (or if the candidate's residence is not in the district where the candidate is seeking office, file in the county elections office in the district where the candidate is seeking office) ***by 5:00 p.m., March 11, 2022:***

- Filing fee payable to the Secretary of State and/or signatures in lieu of filing fee
- Declaration of Candidacy (includes the Oath of Office and Political Party Preference History)
- Nomination Petitions (in the county of the signer)
- Ballot Designation Worksheet
- Code of Fair Campaign Practices Statement (voluntary)

Candidates running for United States Representative in Congress may purchase space for a 250-word candidate statement in the county voter information guide of the county in their jurisdiction. In multi-jurisdictional contests, candidates must submit and purchase statements in each county in which they want their candidate statement to appear. For more information, please contact the corresponding county elections office.

A candidate for United States Representative in Congress should contact the Federal Election Commission for a copy of the Federal Election Campaign Act, As Amended, related regulations providing the filing requirements for reporting campaign contributions, and the forms on which to file. The Federal Election Commission can be contacted toll-free at (800) 424-9530 or at 999 E Street, NW, Washington, D.C. 20463.

Office of Governor

Candidates running for Governor must file the following with the:

Local county elections office, by 5:00 p.m., March 11, 2022:

- Filing fee payable to the Secretary of State and/or signatures in lieu of filing fee
- Declaration of Candidacy (includes the Oath of Office and Political Party Preference History for Voter-Nominated Offices)
- Nomination Petitions (in the county of the signer)
- Ballot Designation Worksheet
- Code of Fair Campaign Practices Statement (voluntary)

Candidate Checklist
June 7, 2022, Statewide Direct Primary Election

Elections Division of the Secretary of State's office in Sacramento, by 5:00 p.m., March 11, 2022:

- Two (2) hardcopies of every income tax return filed with the Internal Revenue Service in the five (5) most recent taxable years (one copy without redactions and the other copy with specified redactions)

NOTE: The five most recent taxable years include 2017, 2018, 2019, 2020, and 2021

- Signed Income Tax Return Disclosure Consent and Acknowledgement Form

Elections Division of the Secretary of State in Sacramento, by 5:00 p.m., February 16, 2022:

Additionally, candidates running for Governor who have agreed to voluntary expenditure limits may purchase a 250-word candidate statement in the official State Voter Information Guide. The following information must be timely received in order for the statement to be published in the official State Voter Information Guide:

- Candidate Statement (typewritten and double-spaced)
- Candidate Contact Information Form
- Signed Candidate Statement and Checklist Form
- Check or money order payable to the Secretary of State

Political Reform Division of the Secretary of State in Sacramento

The following campaign finance forms

- Form 410 – Statement of Organization Recipient Committee
- Form 460 – Recipient Committee Campaign Statement
- Form 470 – Officeholder and Candidate Campaign Statement
- Form 501 – Candidate Intention Statement (includes voluntary expenditure limit designation)

Candidates for Governor should also visit the website of the Fair Political Practices Commission at www.fppc.ca.gov for the most recent copy of the Information Manual on Campaign Disclosure Provisions of the Political Reform Act, which gives the filing requirements for reporting campaign contributions, etc.

Candidate Checklist
June 7, 2022, Statewide Direct Primary Election

Statewide Office

Candidates running for a statewide office other than Governor must file the following with the:

Local county elections office, by 5:00 p.m., March 11, 2022:

- Filing fee payable to the Secretary of State and/or signatures in lieu of filing fee
- Declaration of Candidacy (includes the Oath of Office and Political Party Preference History for Voter-Nominated Offices)
- Nomination Petitions (in the county of the signer)
- Ballot Designation Worksheet
- Code of Fair Campaign Practices Statement (voluntary)

Elections Division of the Secretary of State in Sacramento, by 5:00 p.m., February 16, 2022:

Additionally, candidates running for statewide offices who have agreed to voluntary expenditure limits may purchase a 250-word candidate statement in the official State Voter Information Guide. The following information must be timely received in order for the statement to be published in the official State Voter Information Guide:

- Candidate Statement (typewritten and double-spaced)
- Candidate Contact Information Form
- Signed Candidate Statement and Checklist Form
- Check or money order payable to the Secretary of State

Political Reform Division of the Secretary of State in Sacramento

The following campaign finance forms

- Form 410 – Statement of Organization Recipient Committee
- Form 460 – Recipient Committee Campaign Statement
- Form 470 – Officeholder and Candidate Campaign Statement
- Form 501 – Candidate Intention Statement (includes voluntary expenditure limit designation)

Candidates for statewide office should also visit the website of the Fair Political Practices Commission at www.fppc.ca.gov for the most recent copy of the Information Manual on Campaign Disclosure Provisions of the Political Reform Act, which gives the filing requirements for reporting campaign contributions, etc.

Candidate Checklist
June 7, 2022, Statewide Direct Primary Election

State Senator and Member of the State Assembly

Candidates running for the office of State Senator and Member of the State Assembly must file the following with the:

Local county elections office in their county of residence, by 5:00 p.m., :

- Filing fee payable to the Secretary of State and/or signatures in lieu of filing fee
- Declaration of Candidacy (includes the Oath of Office and Political Party Preference History)
- Nomination Petitions (in the county of the signer)
- Ballot Designation Worksheet
- Code of Fair Campaign Practices Statement (voluntary)

Political Reform Division of the Secretary of State in Sacramento:

- Form 410 – Statement of Organization Recipient Committee
- Form 460 – Recipient Committee Campaign Statement
- Form 470 – Officeholder and Candidate Campaign Statement
- Form 501 – Candidate Intention Statement (includes voluntary expenditure limit designation)

Candidates running for State Senator or Member of the Assembly, who have agreed to voluntary expenditure limits, may purchase space for a 250-word candidate statement in the county voter information guide of the county in their jurisdiction. In multi-jurisdictional contests, candidates must submit and purchase statements in each county in which they want their candidate statement to appear. For more information, please contact the corresponding county elections office.

Candidates for State Senate and State Assembly should also visit the website of the Fair Political Practices Commission at www.fppc.ca.gov for the most recent copy of the Information Manual on Campaign Disclosure Provisions of the Political Reform Act, which gives the filing requirements for reporting campaign contributions, etc.

Additional campaign finance information can also be found in Section 2-3.

IMPORTANT NOTICE

This candidate checklist is for general information only and does not have the force and effect of law, regulation, or rule. In case of conflict, the law, regulation, or rule will apply. The candidate should obtain the most up-to-date information available because of possible changes in law.