

## Vital Records Checklist

Record Series Title: \_\_\_\_\_

Description of function: \_\_\_\_\_

\_\_\_\_\_

Location: \_\_\_\_\_

Retention Period: \_\_\_\_\_

Format: \_\_\_ Paper \_\_\_ Tape \_\_\_ CD \_\_\_ Photo \_\_\_ Microfilm/fiche

Answer the following questions for each record series you are evaluating:

- What would we be unable to do if these records were destroyed?

\_\_\_\_\_

- Can the work be carried forward without the record? LOW 1 2 3 4 5 HIGH

- How high would the consequences to the organization be? 1 2 3 4 5

- What impact would losing the records have on employees or citizens? 1 2 3 4 5

- How high would reconstruction costs be? (Both time and money) 1 2 3 4 5

- How quickly would the information need to be reproduced? 1 2 3 4 5

- Why? \_\_\_\_\_

- Can the records be replaced from another source? YES 1 2 3 4 5 NO

- Where? \_\_\_\_\_

Add all the circled numbers together for a **TOTAL**: \_\_\_\_\_

**1-9: non-essential**    **10-19: useful**    **20-29: important**    **30-35: vital**

### FOR VITAL RECORDS ONLY

Protection method: \_\_\_\_\_

Location of other copies: \_\_\_\_\_

Completed by: \_\_\_\_\_

Date: \_\_\_\_\_