

Diabetes Education Patient Intake Form

Name: _____ Date of Birth: _____

Name you prefer to be called: _____ Today's Date: _____

Lifestyle/Coping Questions:

Status: Single Married Divorced Widowed

Who else lives in household? _____

Do you work? Yes No

Type of work: _____ Work hours: _____

Race: _____ Primary Language: _____

Please list cultural/religious beliefs that may impact your care: _____

Do you ever fast? No Yes: Explain _____

Last grade completed: _____ Can you read English? Yes No Can you write English? Yes No

Do you have any barriers to receiving care? Housing Utilities Food Transportation ADLs
 Caregiver Support Network None of the above Other _____

Do you have any difficulty with: Physical difficulty Seeing Hearing Reading Writing

English as a second language None of the above Other _____

How do you prefer to learn? Written materials Verbal Discussion Videos Other _____

Tobacco Use No, never Previously, total years _____ Quit date _____

Yes: Type _____ Amount _____

Interest in quitting? Yes No

Alcohol Use No Yes: Type _____ Amount _____

Recreational Drug Use No Yes: Type _____ Amount _____

Do you experience pain that affects your lifestyle? No Yes: Explain _____

How would you rate your overall health? Excellent Good Fair Poor

Diabetes and Support Questions:

I have just been diagnosed with diabetes Yes No: Age/Year _____

What type of diabetes do you have? Type 1 Type 2 Gestational Prediabetes
 LADA MODY Do not know

I have attended diabetes classes in the past: Yes No

Initial Education: Where: _____ When: _____

Other Education: Where: _____ When: _____

Have you had a hospital admission due to diabetes in the past 12 months? Yes No

If yes: Number of hospital admissions due to diabetes in the past 12 month: _____

Total number of days due to diabetes in the last year: _____

Visited primary doctor or endo or diabetes educator within 7-14 days after discharge: Yes No

Reason for hospital admissions due to diabetes: _____

Who else in your family has diabetes? Mother Father Sibling(s): _____

Maternal Grandparent Paternal Grandparent Other _____

Have you been diagnosed with depression? Yes No

Have you had little interest or pleasure in doing things:

Not at all (0) Several Days (1) More than Half the Days (2) Nearly Every Day (3)

Experiencing feeling down, depressed or hopeless:

Not at all (0) Several Days (1) More than Half the Days (2) Nearly Every Day (3)

What about your diabetes causes you stress or distress? _____

How do you deal with your stress or distress? _____

Who is your primary support person? _____ Relationship to you _____

How do you manage your diabetes when you are sick? _____

How are you prepared with diabetes medications and supplies in case you had to leave your home with little notice and uncertainty of how long? _____

Blood Glucose Testing:

I do *not* have a blood sugar monitor (glucometer) I use a CGM (continuous glucose monitor)

I do have a blood sugar monitor (glucometer) Name of glucometer/CGM _____

When do you test your blood sugars?

Before breakfast after waking up; Ranges _____

Before meals; _____ minutes before meals; Ranges _____

After meals; _____ hours after meals; Ranges _____

Before bedtime; Ranges _____

Other; Explain _____

What are your blood sugar goal ranges / goal time in range? _____

Do you know what A1C lab means? No Yes: _____

What was your last A1C? _____ Date: _____ What is your A1c goal? _____

Do you know what your cholesterol, HDL, LDL, triglycerides, and eGFR labs mean? No Yes

When was your last full lab draw? _____

Diabetes Treatment:

Are you aware which of your medications can cause low blood sugar? No Yes: _____

Diabetes Medication(s): No Diabetes Medications

Pill(s): Please list, including name, dosage, frequency _____

Non-Insulin Injectables(s): Please list, including name, dosage, frequency _____

Insulin(s): insulin vial/syringe insulin pen insulin pump

<i>If you are using insulin, please list:</i>			<i>If you are using Insulin Pump:</i>	
Name/Type of Insulin	# of Units	Time Taken	Insulin to Carb Ratio	
			Correction Factor (Insulin Sensitivity)	
			Target Blood Sugar	
			Make/Model of Pump	

Have a sliding scale? No Yes: Explain _____

The insulin device I use is: 3/10cc syringe 1/2cc syringe 1cc syringe Insulin pen

The insulin needle length is: 12mm (original) 8mm(short) 5mm (mini) 4mm (nano)

My insulin injection sites are: stomach buttocks/hips thighs arms other _____

I keep the insulin I am using: refrigerated unrefrigerated

I keep spare bottles of insulin: refrigerated unrefrigerated

I put used syringes in: sharps container the trash milk jug, coffee can, or other container

I reuse my syringes/needles: Yes No

I use alcohol to clean my skin and wipe the insulin bottle/pen: Yes No

Sometimes I change my insulin dose on my own. Yes No

I have taken a class about adjusting insulin safely. Yes No

Nutrition Information

Have you had any changes in appetite? No Yes: Explain _____

Have you had any recent weight loss? No Yes: Explain _____

Have you had any recent weight gain? No Yes: Explain _____

Current Height: _____ Current Weight: _____ Goal Weight: _____

Who shops for food at home? Self Other: _____

Who prepares meals at home? Self Other: _____

What types of food do you like to enjoy for

Breakfast _____

Lunch _____

Supper _____

Snacks _____

Home meal plan: I don't follow a specific plan I count carbohydrate choices I count grams of carbs
 Plate method Other _____

How frequently do you eat out? 1-2 times/month 1-2 times/week 3-4 times/week Daily

Favorite restaurants/fast food places _____

Food allergies/restrictions/GI issues _____

Are you aware of what foods can raise your blood sugar? No Yes: _____

Are you confident in reading a nutrition facts label? No Yes Would like a review

What is your biggest challenge to eating healthy? _____

How confident are you in making healthy choices? Not at all Somewhat Confident Very

In the past 12 months, were there times when it was difficult to buy enough groceries? Yes No

Do you use any of the following food assistance programs:

WIC Food Stamps Meals on Wheels Food Pantry Community Meals

Would you like more information about these programs? Yes No

Being Active

What physical activity do you do regularly? _____

How often? _____

What, if any, barriers do you have to physical activity? _____

Do you sometimes get pain in your calves and have to stop? Yes No

Do you sometimes get chest pain or heaviness and have to stop? Yes No

Today's Appointment

What questions do you have today? What would you like to learn about regarding your health?

About diabetes and treatment options Complications of Diabetes Lab interpretation/goals

Healthy eating Being Active Medications Monitoring glucose Lifestyle and healthy coping

Distress and support resources Other _____

What are your goals for today's appointment? _____

What are two things you need help with to improve your diabetes?

1) _____ 2) _____

Is there anything else you would like your diabetes educator to know? _____

Clinical History

YES	NO	Issues – <i>please provide details</i>
<input type="checkbox"/>	<input type="checkbox"/>	Do you have a primary care provider? When was your last visit? _____ Primary Care Provider: _____
<input type="checkbox"/>	<input type="checkbox"/>	Nerve Problems: _____
<input type="checkbox"/>	<input type="checkbox"/>	Kidney Problems: _____
<input type="checkbox"/>	<input type="checkbox"/>	Stomach or Bowel Problems: _____
<input type="checkbox"/>	<input type="checkbox"/>	Impotence Problems: _____
<input type="checkbox"/>	<input type="checkbox"/>	Frequent Infections: _____
<input type="checkbox"/>	<input type="checkbox"/>	Heart Problems: _____
<input type="checkbox"/>	<input type="checkbox"/>	Sleep Problems: _____ How many hours of sleep do you get on average? _____
<input type="checkbox"/>	<input type="checkbox"/>	Lung/Breathing Problems: _____
<input type="checkbox"/>	<input type="checkbox"/>	High/Low Blood Pressure: _____
<input type="checkbox"/>	<input type="checkbox"/>	Stroke: <u>(please note when)</u> _____
<input type="checkbox"/>	<input type="checkbox"/>	Arthritis: _____
<input type="checkbox"/>	<input type="checkbox"/>	Do you have an eye doctor? When was your last visit? _____ Eye doctor: _____
<input type="checkbox"/>	<input type="checkbox"/>	Eye Problems: _____
<input type="checkbox"/>	<input type="checkbox"/>	Do you see a podiatrist/foot doctor? When was your last visit? _____ Foot doctor: _____
<input type="checkbox"/>	<input type="checkbox"/>	Foot Problems: _____ <input type="checkbox"/> Bunions <input type="checkbox"/> Calluses <input type="checkbox"/> Corns <input type="checkbox"/> Foot drop <input type="checkbox"/> Hammertoes <input type="checkbox"/> Overlapping Toes <input type="checkbox"/> Neuropathy <input type="checkbox"/> Thick toenails <input type="checkbox"/> Structural Problems <input type="checkbox"/> Open Sores <input type="checkbox"/> Pain/Tingling
<input type="checkbox"/>	<input type="checkbox"/>	Has your primary care provider ever examined your feet? When? _____
<input type="checkbox"/>	<input type="checkbox"/>	Do you examine your feet daily?
<input type="checkbox"/>	<input type="checkbox"/>	Do you see a dentist? When was your last visit? _____ Dentist: _____
<input type="checkbox"/>	<input type="checkbox"/>	Did you get the flu vaccine? When was your last? _____
<input type="checkbox"/>	<input type="checkbox"/>	Did you get the shingles vaccines? When? _____

- Did you get the COVID19 vaccines? When? _____
- Are you pregnant? If so, when are you due? _____
- Are you planning to get pregnant? _____
- Did you have any complications during previous pregnancies? _____
- Do you wear a medical ID?
- Do you experience hyperglycemia (blood sugar of 350 or higher?) How often? _____
How do you treat hyperglycemia? _____
- Have you ever had DKA (diabetes ketoacidosis)? When? _____
- Do you ever test for ketones?
What do you do if you have ketones? _____
- Do you experience hypoglycemia or symptoms of low blood sugar? How often? _____
- Can you tell when you have hypoglycemia? _____
How do you treat hypoglycemia? _____
- Do you keep a Glucagon Emergency Kit at home?
- My family/friends know how to use a Glucagon Emergency Kit

Knowledge Assessment:

Directions: Read each question and decide which choice best completes the statement or answers the question. Choose your answer by circling the correct letter.

1. Risk factors for type 2 diabetes include:
 - a. Eating high-sugar foods and sweets
 - b. High levels of physical activity
 - c. A family history of diabetes
 - d. An immune system that is working too hard
 - e. I do not know
2. Recommended target ranges include: 70 to 130 mg/dL fasting and before meals, and less than 180mg/dL 1 to 2 hours after start of meals. If at least half (50% of your glucose results are in the recommended target range, your A1C test should be:
 - a. Less than 6 percent
 - b. Less than 7 percent
 - c. Less than 8 percent
 - d. Less than 9 percent
 - e. I do not know

3. When diabetes starts, why do people with type 2 diabetes have high glucose levels?
 - a. Their pancreas has stopped making insulin completely
 - b. Their kidneys are not working properly
 - c. Their body cannot use insulin properly or their pancreas does not make enough insulin
 - d. The sweets they ate caused diabetes
 - e. I do not know
4. A common symptom of diabetes is:
 - a. Weight gain
 - b. Tiredness
 - c. A skin rash
 - d. A craving for sweets
 - e. I do not know
5. Eating for better health includes all of the following except:
 - a. Eating lots of fresh fruits and vegetables
 - b. Avoiding all foods with carbs
 - c. Being aware of portion sizes and choosing appropriate amounts of foods
 - d. Eating when hungry and stopping when satisfied
 - e. I do not know
6. Which statement is true about fat in foods?
 - a. An unlimited amount of saturated fat in your food plan is OK
 - b. A high fat diet can help with weight loss
 - c. Trans fats are good for your heart
 - d. Choosing unsaturated fats instead of saturated fats may reduce your risk for heart disease
 - e. I do not know
7. Which of the following is a way to practice eating mindfully?
 - a. Take 15-30 minutes to eat slowly and enjoy your food
 - b. Eat at a table
 - c. Use the hunger scale to help guide you when you eat and when to stop
 - d. All of the above
 - e. I do not know
8. How does physical activity usually affect your glucose level?
 - a. Lowers your glucose level
 - b. Raises your glucose level
 - c. Has little effect on your glucose level
 - d. None of the above
 - e. I do not know
9. Setting goals is a way to help you make positive life changes. Which is an example of a practical goal?
 - a. If you have never been physical active: "I will jog 5 miles a day, 5 days a week."
 - b. "I will lose 30 pounds in 2 months"
 - c. If you are already physically active: "I will jog 5 miles a day, 5 days a week"
 - d. "I will never forget to take my diabetes medication"
 - e. I do not know

10. Symptoms of low glucose include:
- Feeling shaky or sweaty
 - Dry skin
 - Feeling energetic
 - Dry mouth
 - I do not know
11. Treatment for low glucose is
- ½ cup orange juice
 - 1 can regular soft drink
 - 1 full-size candy bar
 - 1 ounce peanuts
 - I do not know
12. Illness and emotional stress generally cause your glucose level to:
- Rise
 - Fall
 - Stay the same
 - None of the above
 - I do not know
13. Which of the following is *not* a complication of diabetes?
- Kidney problems
 - Lung problems
 - Nerve problems
 - Heart problems
 - I do not know
14. Good foot care for people with diabetes includes:
- Removing corns and calluses
 - Soaking your feet
 - Going barefoot in your house
 - Checking your feet daily
 - I do not know
15. Some diabetes pills:
- Resist the action of insulin
 - Help your body use insulin better
 - Contain insulin
 - None of the above
 - I do not know