

# Orange County HOME Program Application Scoring Form

Program Year 2022/Fiscal Year 2023

Staff will screen for threshold items and score applications. Committee members will receive the project narrative and critical information, along with this scoring sheet for all applications that meet minimum requirements. Staff will retain full application materials for reference.

## **Threshold Requirements:**

- Application is complete with all required attachments and was submitted by the established deadline
- Project addresses one or more of the priorities identified in the 2020-2025 Orange County Consolidated Plan
- Funding is for an eligible activity

## **1. Income Targeting (25 points): \_\_\_\_\_**

What income range(s) will the proposed project serve? If serving multiple ranges, score may be prorated by unit count.

- 51-80% **(10 points)**
- 31-50% **(15 points)**
- 30% and below **(25 points)**

## **2. Vulnerable Population(s) targeted (25 points): \_\_\_\_\_**

Will the proposed project specifically target by providing services or design for any of the listed vulnerable populations? (Low-income seniors, Persons w/Disabilities, Veterans, Individuals or Families Experiencing Homelessness, Section 8/Housing Choice Voucher Holders, Victims of Domestic Violence)

- No, not targeted **(0 points)**
- Yes, up to 10% of units **(10 points)**
- Yes, 11-50% of units **(15 points)**
- Yes, 51% or more of units **(25 points)**

## **3. Long-term Affordability (30 points): \_\_\_\_\_**

If applicable, does the project provide for long-term affordability?

- Not applicable based on project type (does not bring new units to the market) **(0 points)**
- Rental units serving 31-60% AMI, affordable for 30 years **(10 points)**
- Rental units serving 30% AMI or below, affordable for 30 years **(15 points)**
- Rental units serving 31-60% AMI, affordable for more than 30 years **OR** homeownership serving 80% AMI or below, affordable for 99 years **(25 points)**
- Rental units serving 30% AMI or below, affordable for more than 30 years **(30 points)**

4. **Project Location relative to services and employment (30 points):** \_\_\_\_\_

Is the project located in walkable proximity to transit, employment, and/or services? Partial points may be awarded for combinations or other options

5. **Leveraging (25 points):** \_\_\_\_\_

To what degree does the proposed project include other sources of funds?

- No leveraging **(0 points)**
- Leverage is 1:1 or less **(10 points)**
- Leverage exceeds 1:1 but is less than 2:1 **(15 points)**
- Leverage is at least 2:1 but less than 3:1 **(20 points)**
- Leverage is 3:1 or greater **(25 points)**

6. **Cost Effectiveness (20 points):** \_\_\_\_\_

- Budgeted costs appear reasonable and appropriate **(10 points)**
- Budgeted costs are consistent with the activities to be undertaken **(10 points)**

7. **Capacity of the Applicant to complete the Proposed Project (25 points):** \_\_\_\_\_

Does the applicant demonstrate the capacity to complete the proposed project?

- New applicant **(0 points)**
- New applicant with a national or regional support network **(5 points)**
- Return applicant with current funding allocations with project delays **(15 points)**
- Return applicant with current funding allocations, project on track for completion as proposed, and no performance concerns during the last 3 years **(25 points)**

8. **Bonus or Special consideration (20 points):** \_\_\_\_\_

Most projects will NOT receive points in this area. Partial or full points may be awarded under this heading for:

- Unique or innovative projects
- Pilot projects
- New partnerships (non-existing)
- Emerging issues or priorities