

CalCAP Use Only	CalCAP Loan #
	Date Received

CalCAP LOAN ENROLLMENT APPLICATION

Lender Information

Participating Lender _____ Lender ID# _____
Loan Contact Name _____ Contact Phone _____
Loan Contact Email _____

Borrower Information

Borrower Name _____ Business Name _____

Address _____ City _____ County _____ Zip _____

Type of Business/Activities _____ What year was the business incorporated or opened? _____

Annual Revenues Last Fiscal Year \$ _____ Average Annual Revenue Last 3 Years \$ _____

Number of Employees _____ Number of Full Time Equivalents _____ Jobs created _____ Jobs retained _____

Is business located in a Severely Affected Community? ☐ No ☐ Yes

If Yes, select reason: ☐ City ☐ Unincorporated ☐ County if City Not Listed ☐ Other: _____

Will loan monies be used at above address? ☐ Yes ☐ No If no, location where loan will be used:

Address _____ City _____ County _____ Zip _____

NAICS Code _____ Census Tract # _____

<https://www.census.gov/naics/>

<https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx>

Purpose of Loan _____

Is business minority owned? ☐ Yes ☐ No ☐ Decline to Answer

Is business woman owned? ☐ Yes ☐ No ☐ Decline to Answer

Is business veteran owned? ☐ Yes ☐ No ☐ Decline to Answer

Loan Information

Is this loan enrolled in any other government guarantee program? ☐ Yes ☐ No If Yes, name the program: _____

What percent of loan is enrolled in other program? _____% What percentage of loan is being enrolled in CalCAP? _____%

Lender Loan Number _____ Type of Loan: ☐ Line of Credit ☐ Term Loan

Total Loan Amount \$ _____ Loan Amount Enrolled in CalCAP \$ _____

Date of First Disbursement (Date of Loan) _____ Maturity Date _____

Interest Rate _____% ☐ Fixed ☐ Variable Is the loan secured? ☐ Yes ☐ No

Is this loan a restructure of a prior CalCAP Loan? ☐ Yes ☐ No If Yes, provide the CalCAP Loan # _____

Remaining balance on loan being restructured: \$ _____ Amount of increase requested: \$ _____

Borrower Fee \$ _____ % Lender Fee \$ _____ %

Is an Independent Contributor being used to pay the fees? ☐ Yes ☐ No If yes, Name of Contributor Program _____