

TEMPLATE SCHEDULE OF MONTHLY OUTGOINGS

ITEM	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
PROPERTY		
Mortgage / Rent		
Endowment/Life Policy		
Ground Rent / Service Charge		
Council Tax		
Water Rates		
Gas / Oil		
Electricity		
Landline & Internet		
Mobile		
TV licence/subscription		
Buildings Insurance		
Contents Insurance		
Repairs / Decoration / Maintenance		
PROPERTY SUB-TOTAL		

ITEM	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
FINANCIAL		
Loan & Finance Repayments		
Private Pension Contributions		
Health Insurance		
FINANCIAL SUB TOTAL		

ITEM	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
HOUSEHOLD		
Food / Groceries		
Domestic Help / Cleaner		
Window Cleaning		
Gardener		
Pets		
HOUSEHOLD SUB-TOTAL		

ITEM	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
PERSONAL		
Clothes / Shoes		
Toiletries / Cosmetics		
Prescriptions		
Hairdressing / Beauty		
Medical		
Dental		
Optical		
Laundry / Cleaning		
Work Lunches		
PERSONAL SUB-TOTAL		

ITEM	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
CAR/TRAVEL		
Road Tax		
Insurance		
Petrol / Diesel		
Servicing / MOT		
Breakdown Service		

HP / Leasing		
Parking		
Bus/Train travel		
TRAVEL SUB-TOTAL		

ITEM	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
LEISURE		
Entertainment/Days out		
Sports		
Meals Out / Take Away		
Holidays		
Weekend breaks		
LEISURE SUB-TOTAL		

ITEM	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
CHILDREN		
School Fees		
Nursery Fees		
Nanny / Au Pair		
Babysitting		
School Transport		
School Meals		
School Trips		
Books / Stationery		
Private Tuition		
School uniform / Equipment		
Clothing / Shoes		
Sporting / Leisure Equipment		
Nappies		
Toiletries		

Medical & Dental		
Optical		
Pocket Money		
Christmas / Birthday Presents		
Birthday Parties		
CHILDREN SUB-TOTAL		

	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
PROPERTY SUB-TOTAL		
FINANCIAL SUB-TOTAL		
HOUSEHOLD SUB-TOTAL		
PERSONAL SUB-TOTAL		
CAR SUB-TOTAL		
LEISURE SUB-TOTAL		
CHILDREN SUB-TOTAL		

	MONTHLY COSTS NOW	MONTHLY COSTS FUTURE
OVERALL TOTAL		