

My 3-Year Business Goals

3-Year Vision || Worksheet

1. Under “My Business Goals” list everything that you want for your business. Use your imagination and dream big, but be “reasonable”- write goals that you believe, with effort and intention, would turn out well. Use the “Largest Business I Can Imagine” worksheet to prompt you. **DON'T START TO PLAN YET**, just write down everything that comes to mind.

e.g., “I want more sales.” “I want more customers.” “I want a better inventory system.”

2. In the “Sort 1” column, put a “3” next to everything you want to **START** working on in the next 3 years.

3. In the “Sort 2” column, label each item with the business area it belongs in.

M = Marketing S = Sales, Products & Customers O = Operations P = Personal * = Other

My Business Goals

I want...

Sort 1

Sort 2



