

50/30/20 BUDGET

INCOME

Income Sources	Amount
TOTAL	

BUDGET

Needs (50%) =

Wants (30%) =

Savings (30%) =

ACTUAL & DIFFERENCE

Needs		
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☐ Under Budget ☐ Just Right ☐ Over Budget

Wants

☐ Under Budget ☐ Just Right ☐ Over Budget

Savings		
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☐ Under Budget ☐ Just Right ☐ Over Budget

NOTES

NEEDS (50%)

WANTS (30%)

SAVINGS (20%)

[illegible]

EXPENSES REFLECTION

[illegible][illegible]

REFLECTION
Top 3 spending categories
1
2
3
Notes