



Budget Planner

What is your income for the academic year?

The undergraduate academic year is usually 38 weeks and the postgraduate academic year is usually 49-52 weeks.

	Weekly	Yearly
Income		
Paid Work		
Parental or partner contribution		
Student 'maintenance Loan		
Maintenance or Special Support Grant		
University Bursary/Scholarship		
Subject Based Bursary/Scholarship		
Childcare Grant		
Parents Learning Allowance		
Adult Dependants Grant		
Disabled Student's Allowance		
PGCE Training Bursary		
Professional Career Development Loan		
Research Council/Studentship		
Benefits & Tax Credits		
Savings		
Postgraduate Master's Loan		
Other		
Other		
TOTAL		

What is your expenditure for the academic year?

	Weekly	Yearly
Expenditure		
Essential Expenditure:		
Rent		
University Fees (if not covered by a fee loan / sponsorship)		
Insurance		
Council Tax		
Utilities (Gas, Electricity, Water)		
TV Licence		
Food		
Non-essential expenditure:		
Mobile Phone or Landline		
Broadband		
Household / Laundry / Toiletries		
Clothing/Personal (e.g. haircuts)		
Socialising and sport		
Course materials		
Travel Costs (local and travel home)		
Other Expenditure:		
Medical / Dental / Optical		
Childcare		
Disability Costs not covered by DSA		
Miscellaneous e.g. birthday present, house deposit		
TOTAL		

What is the difference between your total income and expenditure for the year?

	Weekly	Yearly
Total Income		
Total Expenditure		
Surplus / Deficit		

Tip: Not sure which of your expenditure is essential? Make two lists with the headings 'Have to buy' and 'Choose to buy' to help you decide.

What is your income and expenditure for each term?

Term 1 – 26/09/16 to 16/12/16 (15 weeks including the Christmas vacation)

Income	Total	Expenditure	Total
Paid Work		Essential Expenditure:	
Parental or partner contribution		Rent	
Student Loan		University Fees	
Maintenance or Special Support Grant		Insurance	
University Bursary / Scholarship		Council Tax	
Subject Based Bursary / Scholarship		Utilities (Gas, Electricity, Water)	
Childcare Grant		TV Licence	
Parents Learning Allowance		Food	
Adult Dependants Grant		Non-essential expenditure:	
Disabled Student's Allowance		Mobile Phone or Landline	
PGCE Training Bursary		Broadband	
Professional Career Development Loan		Household / Laundry / Toiletries	
Research Council / Studentship		Clothing / Personal (e.g. haircuts)	
Benefits & Tax Credits		Socialising and Sport	
Savings		Course materials	
Postgraduate Master's Loan		Travel Costs	
Other		Other Expenditure:	
Other		Medical / Dental / Optical	
		Childcare	
		Disability Costs	
		Miscellaneous	
TOTALS			

	Termly
Total Income	
Total Expenditure	
Surplus/Deficit	

Term 2 – 09/01/17 to 24/03/17 (15 weeks including the Easter vacation)

Income	Total	Expenditure	Total
Paid Work		Essential Expenditure:	
Parental or partner contribution		Accommodation	
Student Loan		University Fees	
Maintenance or Special Support Grant		Insurance	
University Bursary / Scholarship		Council Tax	
Subject Based Bursary / Scholarship		Utilities (Gas, Electricity, Water)	
Childcare Grant		TV Licence	
Parents Learning Allowance		Food	
Adult Dependants Grant		Non-essential expenditure:	
Disabled Student's Allowance		Mobile Phone or Landline	
PGCE Training Bursary		Broadband	
Professional Career Development Loan		Household / Laundry / Toiletries	
Research Council/Studentship		Clothing / Personal (e.g. haircuts)	
Benefits & Tax Credits		Socialising and sport	
Savings		Course materials	
Postgraduate Master's Loan		Travel Costs	
Other		Other Expenditure:	
Other		Medical / Dental / Optical	
		Childcare	
		Disability Costs	
		Miscellaneous	
TOTALS			

	Termly
Total Income	
Total Expenditure	
Surplus/Deficit	

Term 3 – 24/04/17 to 16/06/17 (8 weeks) for undergraduates or **24/04/17 to 31/08/17** (19 weeks) for postgraduates

Income	Total	Expenditure	Total
Paid Work		Essential Expenditure:	
Parental or partner contribution		Accommodation	
Student Loan		University Fees	
Maintenance or Special Support Grant		Insurance	
University Bursary / Scholarship		Council Tax	
Subject Based Bursary / Scholarship		Utilities (Gas, Electricity, Water)	
Childcare Grant		TV Licence	
Parents Learning Allowance		Food	
Adult Dependants Grant		Non-essential expenditure:	
Disabled Student's Allowance		Mobile Phone or Landline	
PGCE Training Bursary		Broadband	
Professional Career Development Loan		Household / Laundry / Toiletries	
Research Council / Studentship		Clothing / Personal (e.g. haircuts)	
Benefits & Tax Credits		Socialising and sport	
Savings		Course materials	
Postgraduate Master's Loan		Travel Costs	
Other		Other Expenditure:	
Other		Medical / Dental / Optical	
		Childcare	
		Disability Costs	
		Miscellaneous	
TOTALS			

	Termly
Total Income	
Total Expenditure	
Surplus / Deficit	

Tip: You could use our online cash-flow forecaster to help you plan and track your finances throughout the year.

Notes and calculations: