

\$2,500 Investment Agreement

here are the details

This is an opportunity to support Eden Restaurant, LLC, dba Oro, a California limited liability company, located at 8 Mint Plaza, San Francisco, CA 94103 (the "Company"), with a \$2,500 credit-based investment¹ that that should return \$4,750 in credit over the course of five years.

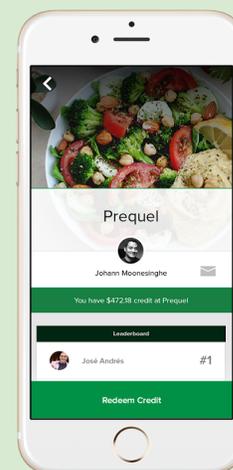
<p>Term</p> 	<p>The arrangement should end on August 31, 2021 when you have been paid the fifth and final credit payment of \$450. The arrangement will end earlier if the restaurant ceases doing business.</p>
<p>Use of Proceeds</p> 	<p>The Company will use the proceeds of this offering to build out its Mint Plaza patio bar and expand its fine wine program. Beyond the expansions, they will also be donating a portion of proceeds to the CHEFS program at Episcopal Community Services of San Francisco.</p>
<p>Risks</p> 	<p>An investment in the restaurant involves a high degree of risk. We mitigate this risk by issuing you a \$2,500 credit to the restaurant that is valid immediately. In the unlikely event that the restaurant goes out of business, you will not get your total return. This investment is not be secured against any collateral and does not have a cash return.</p>

Annual credit allotments

If you invest you will be entitled to receive \$2,500 upon completion of your investment and then annual payments of \$450 beginning on August 31, 2017 and on each annual anniversary of that date for four years, ending on August 31, 2021.

Date	Amount
Immediately	\$2,500
August 31, 2017	\$450
August 31, 2018	\$450
August 31, 2019	\$450
August 31, 2020	\$450
August 31, 2021	\$450

Use your credit with the EquityEats app



¹This investment is not a security as defined by the Securities Act 1933

CREDIT INVESTMENT AGREEMENT

Date:

Eden Restaurant, LLC, dba Oro, a California limited liability company ("**Company**") and _____ (the "**Investor**").

Investor is purchasing electronic food credit certificates to use at the Restaurant. food credits certificates ("Food Credits") combine two separate portions: (i) a paid portion equal to the amount paid for the Food Credit (the "Paid Portion"); and (ii) at no additional charge, a promotional portion that comprises of time-sensitive promotional credit that is allotted each year the Restaurant is in business to be used by the promotional expiration dates (the "Promotional Portion"). Where permitted, the paid portion expires after five years and any Promotional Portion expires after one year from allotment. Food Credits may be redeemed over several visits to the Restaurant, purchases will be allocated first against the Paid Portion until there is a zero balance and then against the Promotional Portion that is remaining.

Company and the Investor, intending to be legally bound, agree as follows:

What will you do? The Investor will:

- download the EquityEats mobile application which will store your Food Credits. Each year, this will be updated with any allotments of further Food Credits that you are entitled to;
- frequent the restaurant and be a brand ambassador, telling friends, family and coworkers to visit the restaurant
- abide by the Terms of Use appearing on EquityEats.com/terms

What will you get? The Investor will receive:

- \$2,500 in Food Credits to use at the restaurant as soon as the investment is processed;
- annual allotments of \$450 in Food Credits until \$2,250 has been allotted (for the avoidance of doubt, this is in addition to the \$2,500 in Food Credits allotment upon investing);
- updates on the restaurant from the restaurant owners.

What will we do? The Company will:

- honor all Food Credits allotted;
- use the proceeds of your investment in the manner described above;
- try it best to accommodate you in the restaurant whenever you visit, giving you that "VIP treatment".

This Agreement, and any other documents or instruments contemplated hereunder or entered into pursuant hereto, may be executed in two or more counterparts, each of which shall be deemed an original, and all of which, when assembled, shall constitute one and the same document. The signature of any party to any counterpart of this Agreement or such other instrument shall be deemed a signature to, and may be appended to, any other counterpart hereof (or thereof). Delivery of an executed counterpart of this Agreement (or any such other instrument) may be delivered electronically, including by facsimile transmission and/or by e-mail delivery of a .PDF scan of such counterpart, and the same shall constitute good and valid execution and delivery for all purposes.

IN WITNESS WHEREOF, the undersigned have executed this Credit Investment Agreement as of the date first written above.

Company:

Investor:

By:
Name:
Title:

By:
Name: