

My budget worksheet

Monthly income (after taxes)

Income/salary from all sources	\$
Investment income	\$
Other income	\$
Savings	\$
Total monthly income	\$

Monthly expenses

Home

Mortgage/rent/HOA	\$
Cleaning help/landscaping	\$
Laundry	\$
Gas	\$
Electricity	\$
Water	\$
Home phone (inc. long distance)	\$
Cell phone	\$
Cable	\$
Internet access	\$
Security	\$
	\$
	\$
Total home	\$

Personal

New clothes	\$
Dry cleaning	\$
Barbershop/salon	\$
	\$
	\$
Total personal	\$

Food

Groceries	\$
Dining out	\$
	\$
	\$
Total food	\$

Auto/transportation

Car loan/lease	\$
Car insurance	\$
Maintenance	\$
Public transit	\$
Parking	\$
Gas	\$
	\$
	\$
Total auto/transportation	\$

Other

Child care	\$
Pets	\$
	\$
	\$
Total	\$

Health

Toiletries	\$
Cosmetics	\$
Pharmacy	\$
Health club	\$
	\$
	\$
Total health	\$

Entertainment

Movies	\$
Vacation	\$
Parties/gifts	\$
Subscriptions	\$
	\$
	\$
Total entertainment and recreation	\$

Total monthly expenses	\$
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Net cash flow

Total monthly income	\$
Minus: Total monthly expenses	- \$
Equals: Net cash flow	= \$

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Together we'll go far

