Investec

Sustainability

Criteria - Donations to External Charities

- Activities of the charity must fall within one of 3 broad charitable areas:
  - Education (beyond awareness of the charitable cause);
  - Entrepreneurship; and
  - Environment.
- Charities must be UK, Ireland or Channel Island registered;
- Charities should not be politically affiliated or religious;
- London based schools will not be considered due to our partnership with Morpeth School; and
- Charities should have been established for at least 12 months.

Preference for:

- project funding rather than requests for core funding;
- charities that are situated in and/or projects targeting communities close to one of Investec's offices; and
- projects presented by small to medium sized charities (<£3m annual turnover).

We are unlikely to support projects where fundraising consultancies are involved.

Typical donation is £6,000 or less.

Funding proposals should be a maximum length of six sides of A4 and should:

- outline the project and the amount requested;
- explain how the project fits with our criteria;
- demonstrate the impacts the project will have and how they will be measured; and
- include a detailed project budget breakdown.

Please also include the attached summary with your proposal.

The Committee considers applications bi-annually in March and September
Proposals not received at least 3 weeks in advance, or in time for consideration, may be deferred for consideration at a later date.

Questions and completed funding proposals should be directed to:

Corporate Sustainability
30 Gresham Street,
London,
EC2V 7QN
SustainabilityUK@investec.co.uk
+44207 597 4000

We endeavor to notify you of the outcome of your proposal, however, we receive a high number of proposals, so if you do not hear back within three months, please assume it has been unsuccessful.

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Summary of Proposal

Maximum one A4 page

Name of Charity			
Registered charity number and date of registration		Date of proposal	
Address (including borough)			
Nature of charitable work			
Amount that would make a difference	£		
What would our donation be used for? (Include the need which will be addressed and/or any particular beneficiary group to be supported, children, people with health problems, etc.)			
Duration of project / frequency of sessions (where applicable)			
Boroughs targeted by project			
The no. of direct and indirect beneficiaries (if possible) and the cost of the project per head			
What would the impact of our donation be?			
Any affiliation with a for-profit company? If yes, please detail.			
Any existing/previous relationship with Investec Date of any previous proposal/s			
Any other supporting information			