++ Eligor Equity ++

COMPANY PROFILE

$ 250 Million* in assets under direct management, across equity, real estate and corporate incomes.

(*as per year end 2018)

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1. The Firm.

ELIGOR EQUITY® operates on a global basis and it is actually located in 9 countries.
Our international network at all important economic locations allows us to offer an extraordinary coverage and presence in all the important international markets.
We are able to provide our clients with local contact persons with regional and local expertise in all important cities. In keeping with our motto "Together We Thrive", it is not the size of a project that matters for us – our key factor is simply if we can add value to our customers.
Focussing on consultancy, procurement and management, we offer one-stop solutions in all asset classes and consultancy disciplines during all phases of the real-estate lifecycle.
Our experience makes up the basis for a high market penetration and excellent contacts, we nonetheless see ourselves as a global company, in the truest sense of the word. On behalf of our clients, we specifically promote international cooperation. Whenever necessary, we are at their disposal with transnational teams, and we attach great importance to the quality of our market research.
With our individual evaluations especially tailored to our customers' requirements, we also assist in making focused decisions when it comes to choosing property.
ELIGOR EQUITY® is an economically independent, free-floated Fund. Our business activity concentrates exclusively on our clients' interests. It is not without reason that our company's reliability and integrity are the cornerstones of our work.
Our commercial activity is committed to maintaining the highest standards when it comes to ethical principles, sustainability and corporate social responsibility. Together with our clients, we also pursue the goal of professionalizing the European real-estate sector as a whole with our activities.

2019, Mark P. Berti
(C.E.O.)

Business Areas

- FAMILY OFFICE
- PROPERTY MANAGEMENT
- CORPORATE RE MANAGEMENT
- CONSULTANCY
- TRUST
- PRIVATE EQUITY

250
MILLION USD UNDER MANAGEMENT

15
HIGHLY QUALIFIED PROFESSIONAL MANAGERS

9
OFFICES WORLDWIDE

Business is built on trust. So is ours.

++ Eligor Equity ++

"An upstanding business framework...
...Based on understanding"

WORKING INTERNATIONALLY

- **UNITED STATES** - New York (US Head Office)
- **SAN MARINO** - Serravalle (EU Head Office)
- **UNITED KINGDOM** - London
- **ITALY** - Turin, Rome, Rimini
- **IRELAND** - Dublin
- **GEORGIA** - Tblisi
- **MOROCCO** - Casablanca
- **ALBANIA** - Tirana
- **OMAN** - Muscat

2. Equity Seekers.

Our Company is interested in investing in ideas as "seeder" and in "start up" companies with smart technologies and services that can be applied to both commercial and manufacturing businesses. Eligor Equity® provides full support, and assistance through the challenges that all companies inevitably face. We have taken on investments in companies in many different fields and stages of development, offering our assistance.
We are committed to helping them sail smoothly through the outstanding challenges of creating a successful and thriving business. Eligor Equity® relies on good expertise and relationships of over a decade of fair business to create partnerships with private investors, philanthropists and private equity funds as an opportunity to create value with the target of triggering change on a global scale.
Our flexible and straightforward business approach, helps our clients to make the right decision based on their attitude. We help by managing every aspect of the asset servicing process, clients are free to concentrate on their own priorities. Business first! Our typical investment ranges start from $25k to $5 million and can involve taking a minority or majority stake in the company. For Startups, generally, an initial SAFE agreement is always requested and signed.

We investigate, analyze and value businesses.

Valuations for all types of businesses, national and international.

Preliminary valuations of projects still at the planning phase (seeding projects).

Status reports with an approximate analysis of progress and costs of development.

Business Goals

Increase Profitability
To increase the company profit by focusing on Sales and Marketing while reducing the cost of company expenses.

Increase Productivity and Skills of Employees
To increase the productivity of employees by conducting regular training.

High Standard Customer Service
To maintain high quality standard of customer service to insure the satisfaction of all our clients.

Our firm assesses more than 250 investment opportunities every year, including co-investments, ensuring only the most appropriate options are selected for our business partners.

3. Family Office Service.

FAMILY OFFICE SERVICES
"We provide independent advice as we are not part of any bank"

We manage assets internationally, seek for business oppurtunities wisely, protect, preserve and maximize wealth. Our mission is to provide our clients with most of the tasks connected with suggesting how to manage their wealth and by helping them to define and achieve their goals.

Whether it is corporate management, real estate investments or trust management, we advise you on how they are structured and taxed efficiently, as simple as possible. Discretion and professionalism of our team guarantees confidentiality at its best.

Our experience and dedicated services will be made available to you.

Our experts can advise you on both local and cross-border structuring and help with estate planning, successions and much more.

Our Family Office Services offers customized services and caters to a unique set of family needs.

Our team consists of multi disciplinary advisors, lawyers and chartered accountants who are always available to assist you.

Real Estate Management both Residential and Commercial

Business Opportunity Seekers

Tax and Financial advisors through our Chartered Accountants

Business Activity Reports

Luxury Concierges and Lifestyle Services

Legal Protection through our International Lawyers

4. Strategy.

Eligor Equity's first target is to be the partner of choice for startup companies as they grow. Our firm works with companies and privates to achieve their passions and potential. We can proudly say that our records include many investments in successful start-ups and turnarounds as well as operating companies.

Everyday we help clients, improving their position on the market, growing productivity and strengthening their operations. We believe our business model results can be seen and measured in the fact that we have invested in many stronger companies that deliver strong returns over the years.

Eligor Equity's participations are managed by expert temporary managers with a highly skilled track record. In today's business environment, our clients constantly need to track and capture opportunities worldwide. A skilled global team like ours makes the difference.

Eligor Equity helps management teams assess and capitalize on business opportunities. Our team works together with both private and non private companies and helps to identify the right investment at the right time.

Our Private Equity Firm can count on a dedicated global portfolio group that together with our investment managers, which most of them come from consulting and banking backgrounds, create a team that helps individual companies to reach their goals.

Entrepreneur and Investors initial meeting	Company e/o Project Introduction
Due Diligence MOU	Market Evaluation Financial Plan / Asset Review
Project Approval from partners	Fund Documentation
Terms Presentation SAFE Agreement	Fund Documentation
Legal Process Starts Funds Wired	Investment Agreement

5. Values.

Our values are strong on skills and strong in number.

So we can specialize in particular types of innovative businesses and market sectors.

Our Expert-Team consists of about 15 certified, independent experts and specialists.

Certified experts for each special area of expertise based in different strategical cities.

Mission.
To be the most successful Private Equity Firm by developing and investing in Projects as cost effective as possible while maintaining the highest level of services.

Vision.
To build a new trademark in the Private Equity industry and make Eligor Equity the first choice of every investor.

We are built on **TRUST**.

TRUTH we never bend the truth for us to achieve our sales, we make sure that we always provide the truth when it comes to the information of our properties. **R**ESPONSIBLE we make sure that each member of our team is responsible enough to attend to all the needs and inquiries of our clients in a professional way. **U**NDERSTANDING understanding the client's needs is one of the most important parts of our customer service, by knowing what they need. **S**KILLED our team of professionals undergo a variety of training that will ensure 100 percent satisfaction of our client. **T**EAMWORK we make sure that our team has an "A+" when it comes to attitude for us to be able to work together as a team.

6. Contact Us.

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to connect: www.eligorequity.com

"…..We are at the beginning of our vision,
every goal we reach… we look to the next,
only those who strive to achieve are on top,
Success is our only option. Failure's not…."

Mark Berti
(CEO)

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