

Quarterly Data Item	Data Item #
+ <i>Accumulated Other Comprehensive Income (Loss)</i>	238
+ <i>Deferred Compensation</i>	239
+ <i>Stockholders' Equity Adjustments – Other</i>	240
– <i>Treasury Stock – Total Dollar Amount</i>	98
Stockholders' Equity – Total (55 + 59)	60
Assets – Total/Liabilities and Stockholders' Equity – Total (54 + 60).....	44

Supplementary Balance Sheet Items

Quarterly Data Item	Data Item #
ADR Ratio	273
Common Shares Issued	277
Common Shares Outstanding	61
Invested Capital – Total	62
Net Charge-Offs.....	176
Nonperforming Assets – Total	99
Reserve for Loan/Asset Losses	172

Supplementary Real Estate investment Trust (REIT) Items

Quarterly Data Item	Data Item #
Accumulated Depreciation of Real Estate Property	269
Real Estate Property – Total	270

Income Statement

Basic Income Statement

Quarterly Data Item	Data Item #
+ Sales (Net).....	2
– Cost of Goods Sold	30
– Selling, General, and Administrative Expense.....	1
Operating Income Before Depreciation	21
– Depreciation and Amortization	5
– Interest Expense	22
+ Nonoperating Income (Expense).....	31
+ Special Items	32
Pretax Income	23
– Income Taxes – Total.....	6
<i>Deferred Taxes</i>	35
– Minority Interest	3
Income Before Extraordinary Items	8
– Dividends – Preferred	24

Quarterly Data Item	Data Item #
Income Before Extraordinary Items – Available for Common	25
+ Common Stock Equivalents – Dollar Savings	120
Income Before Extraordinary Items – Adjusted for Common Stock Equivalents	10
+ Extraordinary Items and Discontinued Operations	26
+ <i>Extraordinary Items</i>	119
+ <i>Discontinued Operations</i>	33
Net Income (Loss)	69

Earnings per Share and Common Shares Used

Quarterly Data Item	Data Item #
Earnings per Share (Basic) – Excluding Extraordinary Items	19
Earnings per Share (Basic) – Excluding Extraordinary Items – 12 Months Moving	27
Earnings per Share (Basic) – Including Extraordinary Items	11
Earnings per Share (Diluted) – Excluding Extraordinary Items	9
Earnings per Share (Diluted) – Excluding Extraordinary Items – 12 Months Moving	179
Earnings per Share (Diluted) – Including Extraordinary Items	7
Earnings per Share from Operations (Basic)	177
Earnings per Share from Operations (Basic) – 12 Months Moving	178
Earnings per Share from Operations (Diluted)	181
Earnings per Share from Operations (Diluted) – 12 Months Moving	180
Common Shares Used to Calculate Earnings per Share (Basic)	15
Common Shares Used to Calculate Earnings per Share (Basic) – 12 Months Moving	28
Common Shares Used to Calculate Earnings per Share (Diluted)	124

Special Items Effect on Net Income and EPS

Quarterly Data Item	Data Item #
Acquisitions/Mergers	
Acquisitions/Mergers Pretax	241
Acquisitions/Merger Aftertax	242
Acquisitions/Merger Basic EPS Effect	243
Acquisitions/Merger Diluted EPS Effect	244
Gain/Loss	
Gain/Loss Pretax	245
Gain/Loss Aftertax	246
Gain/Loss Basic EPS Effect	247
Gain/Loss Diluted EPS Effect	248

Quarterly Data Item	Data Item #
Impairment of Goodwill	
Impairment of Goodwill Pretax.....	249
Impairment of Goodwill Aftertax.....	250
Impairment of Goodwill Basic EPS Effect	251
Impairment of Goodwill Diluted EPS Effect	252
Settlement (Litigation/Insurance)	
Settlement (Litigation/Insurance) Pretax.....	253
Settlement (Litigation/Insurance) Aftertax	254
Settlement (Litigation/Insurance) Basic EPS Effect	255
Settlement (Litigation/Insurance) Diluted EPS Effect	256
Restructuring Costs	
Restructuring Costs Pretax.....	257
Restructuring Costs Aftertax	258
Restructuring Costs Basic EPS Effect.....	259
Restructuring Costs Diluted EPS Effect.....	260
Writedowns	
Writedowns Pretax.....	261
Writedowns Aftertax.....	262
Writedowns Basic EPS Effect.....	263
Writedowns Diluted EPS Effect.....	264
Special Items – Other	
Special Items – Other – Pretax	265
Special Items – Other – Aftertax.....	266
Special Items – Other – Basic EPS Effect.....	267
Special Items – Other – Diluted EPS Effect.....	268

Supplementary Income Statement Items

Quarterly Data Item	Data Item #
Accounting Changes – Cumulative Effect.....	117
Dilution Adjustment.....	125
Diluted Available – Excluding.....	126
Foreign Currency Adjustment.....	34
Goodwill Amortization	275
Goodwill Amortization Footnote	276
In Process Research & Development Expense.....	274
Interest Expense – Total (Financial Services).....	70
Interest Income – Total (Financial Services)	29
Net Interest Income (Tax Equivalent).....	97
Net Interest Margin	173
Provision for Loan/Asset Losses.....	171
Research and Development Expense	4
Stock Compensation Expense	278