

STATEMENT OF INTENT (for a Future Gift)

As evidence of my/our desire to provide a legacy of support to Colorado State University, I/we hereby inform the Office of Gift Planning that I/we have made a provision in my/our estate plan for a gift to Colorado State University. I/We understand this commitment is revocable and can be modified by me/us at any time.

Name _____ Date of Birth _____

Spouse/Partner _____ Date of Birth _____

Address _____

City _____ State _____ ZIP _____

Preferred Phone Number (_____) _____

Email _____

TYPE: (check all that apply)

- Will Living Trust Charitable Remainder Trust
 Retirement Plan Assets Life Insurance (owner or beneficiary) Other _____

PURPOSE: The current approximate value of this gift is \$_____ (if gift is a percentage of your estate, please indicate the approximate percentage and present value of that percentage) to be designated as stated below:

\$_____ Gift Designation _____

\$_____ Gift Designation _____

\$_____ Gift Designation _____

I/We understand that by stating an amount above, my/our estate is not legally bound by this statement. At any time, I/we may choose to add, subtract, or revoke this gift at my/our sole discretion. *(The Colorado State University Office of Gift Planning requests notification of any and all changes or adjustments to your gift.)*

The Frontier Legacy Society recognizes the special group of Colorado State University alumni and friends who have invested in the University's future through a planned gift. Membership in this gift club expresses your belief in CSU and demonstrates your commitment to improving the future through higher education.

- ACCEPT membership in the Frontier Legacy Society.
 PERMISSION to publish our names in the donor honor roll. I/we wish my/our name(s) to appear as follows: _____
 DO NOT PUBLISH my/our names on the donor honor roll.
 DECLINE membership in the Frontier Legacy Society.
 This gift is ANONYMOUS.

Donor Signature _____ Date _____

Spouse/Partner Signature _____ Date _____

Office of Gift Planning

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Web: giftplanning.colostate.edu

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