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# Investment Banking Resume

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## Investment Banking Professional

### Education

#### Master of Business Administration (MBA) in Finance

University of Chicago Booth School of Business, Chicago, IL

Graduated: 2016

- Relevant Coursework: Corporate Finance, Financial Statement Analysis, Investment Banking, Mergers & Acquisitions

#### Bachelor of Science in Economics

University of Illinois at Urbana-Champaign, Urbana, IL

Graduated: 2012

- Honors: Magna Cum Laude
- Relevant Coursework: Microeconomics, Macroeconomics, Econometrics, Financial Markets

### Work Experience

#### Investment Banking Associate

Goldman Sachs, Chicago, IL

July 2016 – Present

- Advised on and executed mergers and acquisitions, leveraged buyouts, and other strategic transactions.
- Conducted detailed financial modeling, valuation, and due diligence for clients in various industries.
- Prepared pitch books, client presentations, and transaction documentation.
- Collaborated with senior bankers to provide strategic advisory services to clients.
- Played a key role in a \$500 million M&A transaction, leading financial analysis and client communication.

### **Financial Analyst**


J.P. Morgan, New York, NY

June 2012 – June 2014

- Analyzed financial statements and conducted industry research to support investment decisions.
- Developed complex financial models to forecast company performance and valuation.
- Assisted in the preparation of pitch books and transaction proposals.
- Participated in the execution of equity and debt offerings.
- Contributed to a \$300 million IPO by conducting valuation and preparing investor materials.

### **Skills**

- Financial Modeling & Valuation
- Mergers & Acquisitions
- Strategic Advisory
- Due Diligence
- Industry Research
- Client Relationship Management
- Pitch Book Preparation

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- Financial Statement Analysis
  - Capital Markets
  - Advanced Excel and PowerPoint

### **Certifications**

- Chartered Financial Analyst (CFA) – Level III Candidate
- Series 7 and Series 63 Licensed

### **Professional Affiliations**

- Member, CFA Institute
- Member, Chicago Finance Society

### **Additional Information**

- Fluent in Spanish and Mandarin.
- Volunteer at Financial Literacy Program, educating underprivileged communities on personal finance.
- Active participant in industry conferences and networking events.