

(INVESTMENT CONTRACT)

STATE OF INDIANA) IN THE _____ CIRCUIT/SUPERIOR COURT NO __
)SS 2004 TERM
COUNTY OF _____) CAUSE NO. _____-____-FC-_____

STATE OF INDIANA) INFORMATION FOR:
) OFFER OR SALE OF AN
 vs.) UNREGISTERED SECURITY,
) IC 23-2-1-3, CLASS C
DEFENDANT’S NAME) FELONY

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT’S NAME did knowingly offer or sell a security that was not registered, was not exempt under section 2 (IC 23-2-1-2) of the Indiana Securities Act, or was not a federal covered security, as defined in IC 23-2-1-1(s). To-wit, DEFENDANT’S NAME offered or sold an investment contract, that was not registered with the Indiana Secretary of State, Securities Division, as required by law. Said investment contract was offered by DEFENDANT’S NAME (describe nature of the investment) for the sum of _____ Dollars (\$_____.), and/or was sold to (VICTIM’S NAME).

Said offer or sale took place in _____ County, State of Indiana, contrary to the form of the statutes in such cases made and provided by IC 23-2-1-3 and IC 23-2-1-18.1.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (Date).

(AFFIANT’S NAME)

PROSECUTOR’S NAME, ATTY NO:
Attorney for the State of Indiana
____ Judicial Circuit of Indiana
ADDRESS

(OTHER SECURITY)

STATE OF INDIANA)
)SS IN THE _____ CIRCUIT/SUPERIOR COURT NO __
) 2004 TERM
COUNTY OF _____) CAUSE NO. _____-____-FC-_____

STATE OF INDIANA) INFORMATION FOR:
) OFFER OR SALE OF AN
 vs.) UNREGISTERED SECURITY,
) IC 23-2-1-3, CLASS C
DEFENDANT'S NAME) FELONY

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT'S NAME did knowingly offer or sell a security that was not registered, was not exempt under section 2 (IC 23-2-1-2) of the Indiana Securities Act, or was not a federal covered security, as defined in IC 23-2-1-1(s). To-wit, DEFENDANT'S NAME offered or sold a(n) DESCRIPTION OF SECURITY, that was not registered with the Indiana Secretary of State, Securities Division, as required by law. Said DESCRIPTION OF SECURITY was offered or sold by DEFENDANT'S NAME (describe nature of the TRANSACTION) for the sum of _____ Dollars (\$_____.__), to (VICTIM'S NAME).

Said offer or sale took place in _____ County, State of Indiana, contrary to the form of the statutes in such cases made and provided by IC 23-2-1-3 and IC 23-2-1-18.1.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (Date).

(AFFIANT'S NAME)

PROSECUTOR'S NAME, ATTY NO:
Attorney for the State of Indiana

Judicial Circuit of Indiana
ADDRESS

(NOTE)

STATE OF INDIANA) IN THE _____ CIRCUIT/SUPERIOR COURT NO __
)SS 2004 TERM
COUNTY OF _____) CAUSE NO. _____-____-FC-_____

STATE OF INDIANA) INFORMATION FOR:
) OFFER OR SALE OF AN
 vs.) UNREGISTERED SECURITY,
) IC 23-2-1-3, CLASS C
DEFENDANT’S NAME) FELONY

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT’S NAME did knowingly offer or sell a security that was not registered, was not exempt under section 2 (IC 23-2-1-2) of the Indiana Securities Act, or was not a federal covered security, as defined in IC 23-2-1-1(s). To-wit, DEFENDANT’S NAME offered or sold a promissory note, that was not registered with the Indiana Secretary of State, Securities Division, as required by law. Said promissory note was offered by DEFENDANT’S NAME through (NAME OF ENTITY) (if applicable) for (OTHER ENTITY) (if applicable), had a face value of (AMOUNT)DOLLARS(\$0.00), and/or was sold to (VICTIM) for the principal amount of (AMOUNT) DOLLARS (\$0.00).

Said offer or sale took place in _____ COUNTY, STATE OF INDIANA, contrary to the form of the statutes in such cases made and provided by IC 23-2-1-3 and IC 23-2-1-18.1.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (DATE).

(AFFIANT’S NAME)

PROSECUTOR’S NAME, ATTY NO:
Attorney for the State of Indiana
____ Judicial Circuit of Indiana
ADDRESS

(UNREGISTERED BROKER-DEALER OR AGENT)

STATE OF INDIANA) IN THE _____ CIRCUIT/SUPERIOR COURT NO ___
)SS 2004 TERM
COUNTY OF _____) CAUSE NO. _____-____-FC-_____

STATE OF INDIANA) INFORMATION FOR:
) TRANACTING BUSINESS
 vs.) BY AN UNREGISTERED, BROKER-
) DEALER OR AGENT, IC 23-2-1-
 DEFENDANT'S NAME) 8, CLASS C FELONY

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT'S NAME did knowingly transact business as a broker-dealer or agent as defined in IC 23-2-1-1(c) without being registered with the Indiana Securities Division as required by law. To-wit, DEFENDANT'S NAME did transact business as a broker-dealer or agent in Indiana by offering and/or selling a promissory note for COMPANY NAME to VICTIM NAME for the principal amount of _____ DOLLARS (\$_____) as an agent of COMPANY NAME, without being registered with the Indiana Securities Division.

Said offer or sale taking place in _____ County, State of Indiana, contrary to the form of the statutes in such cases made and provided by Ind. Code 23-2-1-8 and Ind. Code 23-2-1-18.1.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (Date).

(AFFIANT'S NAME)

PROSECUTOR'S NAME, ATTY NO:
Attorney for the State of Indiana
____ Judicial Circuit of Indiana
ADDRESS

(UNREGISTERED INVESTMENT ADVISOR
OR INVESTMENT ADVISOR REPRESENTATIVE)

STATE OF INDIANA) IN THE _____ CIRCUIT/SUPERIOR COURT NO ___
)SS 2004 TERM
COUNTY OF _____) CAUSE NO. _____-____-FC-_____

STATE OF INDIANA) INFORMATION FOR:
) TRANACTING BUSINESS BY AN
) UNREGISTERED INVESTMENT
vs.) ADVISOR OR INVESTMENT
) ADVISOR REPRESENTATIVE,
) IC 23-2-1-8, CLASS C
DEFENDANT'S NAME) FELONY

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT'S NAME did knowingly transact business as an investment advisor or investment advisor representative as defined in IC 23-2-1-1(n) without being registered with the Indiana Securities Division as required by law. To-wit, DEFENDANT'S NAME did transact business as an investment advisor or investment advisor representative in Indiana (describe with particularity how the person held himself out as investment advisor or representative as defined in IC 23-2-1-1(n)) naming the VICTIM(S), if any, without being registered with the Indiana Securities Division.

The transaction of the business of investment advising having taken place in _____ County, State of Indiana, contrary to the form of the statutes in such cases made and provided by Ind. Code 23-2-1-8 and Ind. Code 23-2-1-18.1.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (Date).

(AFFIANT'S NAME)

PROSECUTOR'S NAME, ATTY NO:
Attorney for the State of Indiana
____ Judicial Circuit of Indiana
ADDRESS

(FRAUD)

STATE OF INDIANA) IN THE _____ CIRCUIT/SUPERIOR COURT NO __
)SS 2004 TERM
COUNTY OF _____) CAUSE NO. _____-____-FC-_____

STATE OF INDIANA) INFORMATION FOR:
) FRAUDULENT OR DECEITFUL ACTS
vs.) WITH THE OFFER, SALE OR
) PURCHASE OF A SECURITY,
) IC 23-2-1-12, A CLASS C
DEFENDANT’S NAME) FELONY

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT’S NAME, directly or indirectly, employed a scheme to defraud, made untrue statements of a material fact, omitted to state material facts necessary to make the statements made not misleading, or engaged in an act, practice or course of business that operated as a fraud or deceit. To-wit, DEFENDANT’S NAME offered and/or sold a security, a promissory note, to VICTIM, for the principal amount of _____ DOLLARS (\$0.00). Said security was offered or sold (describe with particularity how the security was sold and who it was sold through, if applicable). During the offer or sale, DEFENDANT’S NAME omitted to inform VICTIM that this (describe security) was a security and that it was not registered with the Indiana Secretary of State, Securities Division as required by law. DEFENDANT’S NAME failed to advise VICTIM that he was not registered as a broker-dealer, agent, or issuer agent with the Indiana Secretary of State, Securities Division as required by law. (Describe any further fraudulent activities that your investigation revealed such as the Defendant failing to inform Victim that he had been convicted of crimes previously, stating with particularity the place and crimes convicted of, and all other fraudulent claims made or omitted by the Defendant to induce the sale.)

Said activities having taken place in _____ County, State of Indiana, contrary to the form of the statutes in such cases made and provided by IC 23-2-1-12 and 23-2-1-18.1.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (Date).

(AFFIANT’S NAME)

PROSECUTOR’S NAME, ATTY NO:
Attorney for the State of Indiana
____ Judicial Circuit of Indiana

(UNREGISTERED LOAN BROKER OR AGENT)

STATE OF INDIANA) IN THE _____ CIRCUIT/SUPERIOR COURT NO __
)SS 2004 TERM
COUNTY OF _____) CAUSE NO. _____-____-FD-_____

STATE OF INDIANA) INFORMATION FOR:
) UNREGISTERED LOAN BROKER
 vs.) OR AGENT, IC 23-2-5-4,
) CLASS D FELONY
DEFENDANT'S NAME)

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT'S NAME did knowingly engage or continue in the loan brokerage business as defined in IC 23-2-5-1(f) without applying to the Commissioner of the Indiana Securities Division as required by law. To-wit, DEFENDANT did solicit VICTIM through COMPANY (if applicable) for the purpose of procuring a loan from THIRD PARTY NAME. VICTIM was seeking a loan for the purpose of (describe – financing something, to pay off debt to purchase something). (Recite facts that investigation revealed concerning the proposed loan including commitment letter and distribution plan).

Said loan broker activities took place in _____ County, State of Indiana, contrary to the form of the statutes in such cases made and provided by IC 23-2-5-4 and IC 23-2-5-16.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (Date).

(AFFIANT'S NAME)

PROSECUTOR'S NAME, ATTY NO:
Attorney for the State of Indiana
____ Judicial Circuit of Indiana
ADDRESS

(LOAN BROKER FRAUD)

STATE OF INDIANA) IN THE _____ CIRCUIT/SUPERIOR COURT NO ___
)SS 2004 TERM
COUNTY OF _____) CAUSE NO. _____ - _____ -FD- _____

STATE OF INDIANA) INFORMATION FOR:
) FRAUDULENT OR DECEITFUL ACTS
 vs.) IN CONNECTION WITH A CONTRACT
) FOR THE SERVICES OF A LOAN
) BROKER, IC 23-2-5-20, CLASS D
DEFENDANT'S NAME) FELONY

(Name of Affiant), being duly sworn says that he/she is a(n) _____ employed by the Indiana Secretary of State, Securities Division. Upon information and belief, on or about (date), in _____ COUNTY, STATE OF INDIANA, DEFENDANT'S NAME, directly or indirectly, employed a scheme to defraud, made untrue statements of a material fact, omitted to state material facts necessary to make the statements made not misleading, engaged in an act, practice or course of business that operated as a fraud or deceit, or collected or solicited consideration that was not a bona fide third party fee, in connection with a loan until the loan had been closed. To-wit, DEFENDANT attempted to procure a loan for (BORROWERS NAME) to (purpose of loan) DEFENDANT advised BORROWER that he had a funding source (Name of proposed funding source, if applicable). Further, (any additional evidence that investigation revealed regarding the details of the proposed loan). DEFENDANT engaged in fraud and deceit during the transaction by (describe fraud and receipt revealed by investigation) Further, DEFENDANT omitted to inform BORROWER of the following material facts: (describe material facts omitted such as defendant's criminal history).

Said activities having taken place in _____ County, State of Indiana, contrary to the form of the statutes in such cases made and provided by IC 23-2-5-20 and 23-2-5-16.

I swear or affirm under penalties for perjury, as specified in IC 35-34-1-2.4, that the foregoing representations are true to the best of my knowledge and belief, this (Date).

(AFFIANT'S NAME)

PROSECUTOR'S NAME, ATTY NO:
Attorney for the State of Indiana
____ Judicial Circuit of Indiana
ADDRESS