

Instructions for Completing the 2014-15 Confidential Financial Statement

Whose Information is Required on the Application?

The Confidential Financial Statement should be completed with the **2013** income and asset information for both of your parents. A copy of the 2013 federal income tax return should accompany the application if available.

If your parents are divorced and the parent you live with has remarried, complete the application with your custodial parent and stepparent's information.

If your parents are separated or divorced and the parent you live with has **not** remarried, complete the form with each parent's financial information, or have each parent complete a separate form. As long as the information for both parents is provided, it doesn't matter if you combine the information or submit separate forms.

If your parent is a widow or widower, or if your parents were never married, the parent with whom you live should complete the application.

If you live with a legal guardian, that is the person to complete the form.

Family Income & Assets

Total 2013 Income is determined by adding the IRS Adjusted Gross Income and non-taxable income reported on the form. The parent earnings amounts are asked for to calculate FICA taxes.

Be sure to include contributions to retirement plans and/or IRA deductions in non-taxable income.

Estimated College Expenses

If you already know what college or university you will be attending in 2014-15 provide the budget information for that school.

If you do not yet know where you will be going to school, use a budget that is representative of the schools you are considering.

Princeton Scholarship Programs
Confidential Financial Statement
2014-15

Student Applicant:													
<i>Last Name</i>		<i>First</i>		<i>Middle</i>									
Home Address:													
<i>Street</i>			<i>City</i>		<i>State</i>		<i>Zip</i>						
List Institutions Being Considered:				Birth Date:		Home Phone:							
				E-mail:		Cell Phone:							
Applicant Lives with:				Special Circumstances:		<input type="checkbox"/> Parents separated <input type="checkbox"/> Parents divorced (see instructions)							
<input type="checkbox"/> Father <input type="checkbox"/> Stepfather <input type="checkbox"/> Mother <input type="checkbox"/> Stepmother				<input type="checkbox"/> Father is deceased <input type="checkbox"/> Mother is deceased									
				Family Employment									
Father's/Stepfather's Name:			Age:		Mother's/Stepmother's Name:			Age:					
Address:													
Employer:													
Nature of Business:													
Position:			Years with Firm:		Position:			Years with Firm:					
				Family Income & Assets									
IRS Adjusted Gross Income (1040 Line 37, 1040A Line 21, 1040EZ Line 4) \$ Father's Earnings \$ _____ Mother's Earnings \$ _____ Non-Taxable Income (Child Support, Non-Taxed Dividends, IRA/Keogh, etc.) \$ Total 2013 Taxable & Non-Taxable Income \$ Estimated 2014 Taxable & Non-Taxable Income \$			Actual 2013		Family Assets:			Present Value		Unpaid Mortgage			
								Home(s)					
					Bank Accounts								
					Investments								
					Student's Savings, Trusts, Stocks, etc.								
					Federal Income Tax Paid 2013 (1040 Line 55, 1040A Line 35, 1040EZ Line 10)								
			Estimated Income Tax Paid 2014										
			Dependent Children Claimed on Federal Income Tax Return		2013		Est. 2014						
				Family Size and Schooling									
Names of Dependent Children		Age		Current (2013-14) School or Occupation		Year in School		Tuition		Scholarship		School or College Next Year	
Applicant													
Other													

Explain here any unusual financial circumstances such as uncommon indebtedness, extraordinary expenses, high medical costs, additional dependents, etc.

Expense Budget	Estimated 2014-15
Tuition and Fees	\$
Room and Board	
Books and Supplies	
Clothing, Laundry, Medical, Recreation, Incidental	
Transportation	
Other Expenses (Specify)	
Total	\$
Estimated Resources	Estimated 2014-15
From Parents' Income and Savings	\$
From Student's Savings (Total Savings divided by Number of Years of School Remaining)	
From Summer Earnings (in Determining Your Need \$1000 will be used)	
From Employment During the Academic Year	
From Loans (Specify Type)	
From Scholarships (Specify Type)	
From Other Sources (Explain)	
Total	\$
Balance to Meet Expenses (Subtract Resources from Expenses)	\$

I declare the information on this form is, to the best of my knowledge, true, correct, and complete.

Father's Signature _____ Student's Signature _____

Mother's Signature _____ Date _____

For Office Use