

CFO Finance Conference – Agenda

November 29th & 30th, 2012

System Office – Conference Rooms 3304/3306

November 29th

11:15 – 12:30 Registration/Lunch

12:30 – 12:45 Welcome

Laura King, Vice Chancellor of Finance – CFO

12:45 – 1:30 Campus Service Cooperative

***CSC News:** Colin Dougherty, Associate Vice Chancellor and Managing Director of CSC and Jason Cavallo, CSC Lead Project Manager*

***Panel Discussion:** David Wheaton, CFO - Macalester College, Carole Chabries, Executive Director - Associated Colleges of the Twin Cities, Beth Kessler, Engagement Manager -Itasca Project, Matt Bailey, Assistant Commissioner - Minnesota Department of Administration*

1:30 – 2:00 Finance/IT Related Projects -

Joanne Chabot, Deputy CIO

2:00 – 2:30 Classroom, Event Management and Resource Scheduling System (CEMRS)

Steve Hawrysh, CEMRS Project Manager

2:30 – 3:00 Financial Aid Federal Changes/VA Benefits

Chris Halling, System Director – Financial Aid and Steve Frantz, System Director – Disability and Student Life, Kevin Ferriby, Minnesota National Guard

3:00 – 3:30 Labor Negotiations Update

Chris Dale, System Director – Labor Relations

3:30 – 4:15 FY 2014-2015 Financial Outlook

Laura King, Vice Chancellor of Finance – CFO

4:15 – 5:00 Open Forum – Q & A

Adjourn Dinner on your own

November 30th

7:15 – 8:00 Breakfast/Networking

8:00 – 8:30 Greetings

Chancellor Steven Rosenstone

8:30 – 9:30 Project 2022/Performance Measures/Enrollment Modeling

***Panel Discussion:** Shaan Hamilton, CFO - St. Paul College and Scott Ellinghuysen, CFO - Winona State University, Matt MacInnes, Financial Planning and Analysis, Craig Schoenecker, System Director – Research*

BREAK

9:45 – 12:15 Speed Topics

12:15 – 12:30 Closing Remarks

Laura King, Vice Chancellor of Finance – CFO

Adjourn Boxed lunches to go

SPEED TOPICS*	PRESENTER(s)
Purchasing card implementation presentation	Rick Straka and Steve Smith (MSU, Mankato)
Safety Positions – Roles and Responsibilities	Don Beckering (system office)
Internal Control Lifecycles	Michael Nordby (system office)
Financial Health Indicators	Denise Kirkeby (system office)
Demo of "process mapping"	Chris Rau (MCTC)
Capital 2013 Budget Update	Greg Ewig (system office)
"Budget wheel" for internal operating budget planning/training, process used for clearing 30 audit findings	Stephanie Hammitt (Fond Du Lac Tribal and Community College)
Demo of the PSEO process reengineering with local school districts	Brad Doss (Riverland Community and Technical College)
CFI	Metody Popov and Gina Hochsprung (system office)
Financial Health and Compliance Indicators	

WHITE PAPERS	AUTHOR
SWIFT Administration	Denise Kirkeby
Facilities Real Estate Agreements	Greg Ewig
Reserves	Laura King
Capital Bonding	Brian Yolitz
Energy Management	Ken Oas
Student Health Insurance	Keswic Joiner
CSC Update - Business office, financial aid and human resources	Colin Dougherty
Overview of MnSCU Audits	Beth Buse
Higher One	Steve Gednalske
Enterprise Project Management System	Heidi Myers
Sustainability Strategies	Anita Mujumdar