

► Cash and Asset Worksheet

This worksheet will help you to determine your net worth.

Lenders who calculate your net worth will generally average your checking and savings balances over the past three months.

Type of Account or Asset	Account Name and Account Number	Account Balance
Checking Account(s)		\$
		\$
Savings Account(s)		\$
		\$
		\$
Mutual funds, stocks, and bonds		\$
		\$
		\$
		\$
Cash value of life insurance policy (policies)		\$
		\$
Other liquid assets		\$
		\$
		\$
Total Net Worth:		\$