

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20160616-I16039-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: EFT Solutions Holdings Limited

Stock code (ordinary shares): 8062

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 December 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 December 2016

Name of Sponsor(s): Lego Corporate Finance Limited

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Names of directors:
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. Lo Chun Kit Andrew
Mr. Lo Chun Wa

Non-executive Director:
Ms. Lam Ching Man

Independent non-executive Directors:
Mr. Lam Keung
Mr. Lui Hin Weng Samuel
Mr. Pang Victor Ho Man

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of ordinary shares	Percentage of shareholding upon listing
LCK Group Limited (Note 1)	360,000,000	75%
Mr. Lo Chun Kit Andrew (Note 1)	360,000,000	75%

Notes:

- LCK Group Limited is a company incorporated in the British Virgin Islands, the entire issued share capital of which is beneficially owned by Mr. Lo Chun Kit Andrew.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Clifton House
75 Fort Street
PO Box 1350
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

Workshops B1 & B3
11/F Yip Fung Industrial Building
28-36 Kwai Fung Crescent
Kwai Chung, New Territories
Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Web-site address (if applicable): www.eftsolutions.comShare registrar: *Principal share registrar and transfer office*
Esteria Trust (Cayman) Limited
Clifton House
75 Fort Street
PO Box 1350
Grand Cayman
KY1-1108
Cayman Islands*Hong Kong branch share registrar*
Boardroom Share Registrars (HK) Limited
31/F, 148 Electric Road
North Point
Hong KongAuditors: Deloitte Touche Tohmatsu
35/F, One Pacific Place
88 Queensway
Hong Kong**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are engaged in the provision of electronic fund transfer at point-of-sale (“EFT-POS”) solutions focusing on providing EFT-POS terminal and peripheral device sourcing and EFT-POS system support service in Hong Kong.

C. Ordinary sharesNumber of ordinary shares in issue: 480,000,000Par value of ordinary shares in issue: HK\$0.01Board lot size (in number of shares): 5,000 SharesName of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. WarrantsStock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/A

Conversion ratio:
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

THE STOCK EXCHANGE OF HONG KONG LIMITED

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Lo Chun Kit Andrew

Executive Director

Lam Keung

Independent non-executive Director

Lo Chun Wa

Executive Director

Lui Hin Weng Samuel

Independent non-executive Director

Lam Ching Man

Non-executive Director

Pang Victor Ho Man

Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*