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Real Estate Information Sheet

Borrower Information

Borrower Name		Anticipated Closing Date*	
Contact Name	Phone Number	E-Mail	
Site Contact Name (if different than above)	Site Contact Phone Number	Site Contact E-Mail	

*Estimated close time for a Real Estate loan is 45-60 days.

Loan Information

Requested Loan Amount	Estimated Value of Property	Loan Purpose <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance
Existing Debt on Property Who: _____ Amount: \$ _____ Interest Rate: _____ Current Payment: _____		
Insurance Company	Insurance Contact Name	Insurance Phone Number

Property Information

Property Owner Name (if different than Borrower)		Property ID/Parcel Number	Year Built
Property Address	Property City	Property State	Property Zip
Property Occupancy <input type="checkbox"/> Owner Occupied <input type="checkbox"/> Tenant Occupied <input type="checkbox"/> Both – if both, what percentage of the square footage is occupied by the owner: _____%			
Current Property Use		Past Property Use	
Use of Building/Type(s) of Business			
Building Square Feet	Land Square Feet/Acreage	How Many Stories	How Many Units – if applicable
Basement <input type="checkbox"/> Yes <input type="checkbox"/> No	Fire Sprinkler System <input type="checkbox"/> Yes <input type="checkbox"/> No	Alarm System <input type="checkbox"/> Yes <input type="checkbox"/> No	Number of Parking Spots
Year(s) of Improvements/Updates (e.g. Plumbing, Electrical, Roof, Heat)			

Business Signer Signature

Business Signer Printed Name

Date