

Financial Aid and Scholarships  
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[my.ucdavis.edu/ask\\_us](http://my.ucdavis.edu/ask_us)

## 2015 Income Tax Extension Filer's Form

Student aid cannot be released until FAFSA or Dream Act Application information is verified. Please type the required information, or print clearly in ink. Do not leave any blanks. Submit this form by mail, in person or online by logging into [students.my.ucdavis.edu](http://students.my.ucdavis.edu).

In addition to this form, you must also provide copies of the following documents:

- IRS form 4868
- 2015 W-2s and 1099s

Once you have filed your tax return, update your FAFSA using the IRS Data Retrieval Tool if you are eligible to do so. If you are ineligible to use the IRS Data Retrieval Tool, submit a copy of your IRS Tax Return Transcript or a signed copy, including all the schedules, of your 2015 Federal Income Tax Return by the first business day of November. **Any aid offered is subject to revision and cancellation if tax return transcript(s) are not received by this date.**

Student's Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

INCOME AND RESOURCES	PARENT(S) OR SPOUSE	STUDENT
<b>1. Wages (salaries, tips)</b> <i>Attach a copy of your 2017 W-2 Form(s)</i>	\$	\$
<b>2. Interest Income</b> <i>(Attach copies of 1099 Forms)</i>	\$	\$
<b>3. Dividend Income</b>	\$	\$
<b>4. Other taxable income</b> <i>(Alimony, pensions, other real estate and investments, unemployment, capital gains/losses, royalties, trusts, health savings account deductions)</i> Specify:	\$	\$
<b>5. Nontaxable income</b> <i>(Child support, Veteran's benefits, IRA/KEOGH plans)</i> Specify:	\$	\$
<b>6. Business Income</b> <i>(including self-employment, partnerships, S corporations, and farm income)</i>	\$	\$
<b>TOTAL INCOME</b>	\$	\$

I/We agree to update the FAFSA using the IRS Data Retrieval Tool or submit a copy of my/our IRS Tax Return Transcript or a signed copy, including all the schedules, of your 2015 Federal Income Tax return to the Financial Aid Office as soon as it is filed with the IRS, but no later than the first business day of November. Please note that you must wait 2-3 weeks after filing your taxes to be eligible to use the IRS Data Retrieval Tool.

I/We understand that the student may receive financial aid (based on estimated need) for FALL QUARTER ONLY and the student's aid may be returned and/or revised if the actual tax information differs from the FAFSA or Dream Act Application.

The information that I reported on this document is true, complete, and accurate to the best of my knowledge. I understand that any false statement or misrepresentations may be cause for denial, reduction, withdrawal and/or repayment of financial aid.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**INCOMPLETE DOCUMENTS WILL DELAY THE RELEASE OF THE STUDENT'S FINANCIAL AID**