GRIZZARD
COMMERCIAL REAL ESTATE GROUP

SEALED BID

Bank Owned Limestone Resource Land

412+/- Acres, 6956 E. CR 478, Center Hill,
Sumter County, FL 33514 ("Property")

Sealed Bid Registration Form and Confidentiality Agreement

Please complete and return this Registration Form ("Registration Form") and Confidentially Agreement ("Confidentiality Agreement) to Grizzard Commercial Real Estate Group in order to be eligible to access a password protected website that contains confidential information (as defined below) and to be eligible to participate in the Sealed Bid process. Bidders must deliver this Registration Form and Confidentiality Agreement to Grizzard Commercial Real Estate Group by mail, facsimile (352) 787-0870 or email at TGrizzard@tomgrizzard.com.

Buyer Information (if applicable) (the"Buyer(s)")(also referred to in this Registration Form and Confidentiality Agreement as "Registered Bidder")
Name:
Telephone/Fax:
Company:
Address:
City/State/Zip:
Email:

Broker Information (if applicable)("Broker(s)")(also referred to in this Registration Form and Confidentiality Agreement as "Registered Bidder")
Name:
Telephone/Fax:
Company:
Address:
City/State/Zip:
Email:

Both the Buyer(s) ands Broker(s) (if applicable) acknowledge having read this Registration Form and Confidentiality Agreement and agree that the Property's password protected due diligence website ("Website") and content, including but not limited to, all reports, information and documents provide through such Website ("Confidential Information") are subject to the terms and conditions of the this Registration Form and Confidentially Agreement.

Buyer Signature **Date**

Broker Signature **Date**

Fax to: 352-787-0870, Email to: TGrizzard@tomgrizzard.com
Mail to: Grizzard Commercial, c/o Tom Grizzard, 1300 W. North Blvd, Leesburg, FL 34748
Office: 352-787-6966

Confidentiality Agreement

The undersigned agrees to the following in regards the **Bank Owned Limestone Resource Land**, 412+/- Acres, including improvements, if any, located at 6956 E. CR 478, Center Hill, Sumter County, FL 33514 (the "Property") and the access that will be provided to the Property's password protected due diligence website ("Website") and the usage of the Website's content, including but not limited to, all reports, information and documents provide through such Website ("Confidential Information").

The Registered Bidder (as defined in the Registration Form) wish to obtain access to the Website and Confidential Information for the sole purpose of providing the owner of the Property ("Seller"), through Grizzard Commercial Real Estate Group ("GCREG"), with an offer to purchase the Property. GCREG will provide Registered Bidders with access to the Website and Confidential Information and as a condition to doing so, it is therefore agreed:

(1) Grizzard Commercial Real Estate Group ("GCREG"), on behalf of the Seller, will provide Registered Bidder with access to the Website and Confidential Information for the Buyer's sole use in evaluating the Property. Neither the Seller, its affiliates nor GCREG have made or will make any representation or warranty as to the accuracy or completeness of the Confidential Information. Seller, GCREG and Registered Bidder(s) agree that neither Seller, its affiliate or GCREG will have any liability to the Registered Bidder or its affiliate resulting from the use of the Confidential Information. The information supplied is for informational purposes only and neither the Seller, its affiliates nor CGREG make any warranty, expressed or implied, as to the accuracy or completeness of the reports supplied and no legal liability is assumed or implied with respect thereto.

(2) Brokerage. The Sellers of the real estate included in this sealed bid event and covered by this Confidentiality Agreement have hired GCREG. The agreement between the Sellers and GCREG provides for GCREG to receive from the Sellers a commission to be paid to a properly licensed real estate broker representing a Buyer, and who shall be identified by the procedure described below (hereinafter referred to as the "Cooperating Broker") for the Buyer. Therefore, GCREG has established the following conditions for paying said commission to a Cooperating Broker:

(a) The Cooperating Broker must be clearly identified by the Buyer as representing them either a single agent or a transaction broker at the time this Confidentiality Agreement is signed;

(b) If a properly licensed broker is not listed above at the time this agreement is signed, then neither the Seller nor GCREG shall be obligated to compensate any broker alleged to represent the Buyer making a claim at a subsequent date to the signing of this agreement and Buyer shall indemnify, defend and hold the Sellers and GCREG harmless from any brokerage commission claims;

(c) The maximum commissions to be received by a Cooperating Broker shall be 2.0% of the purchase price;

(d) The Cooperating Broker shall not be a subagent of GCREG and shall be an agent for the buyer or a Transaction Broker; and

(e) No commission shall be paid or owed unless the sale is closed and proceeds from the sale distributed to the Sellers and the sale and commission and fees owed per its marketing agreement with the Sellers is paid in full to GCREG.

(3) The Registered Bidder having signed the Bank Owned Limestone Resources Land Sealed Bid Registration Form and this Confidentiality Agreement will accept access to the website documents and reports in confidence and agrees to the following:

(i)The Registered Bidder agrees it will use the Confidential Information solely for the purpose of evaluating the Property and submitting an offer to purchase the Property from Seller;

(ii) The Registered Bidder will keep the Confidential Information strictly confidential;

(iii) The Registered Bidder will not disclose any Confidential Information in any manner whatsoever except as permitted by this Confidentiality Agreement. (Registered Bidder may make disclosure of Confidential Information to agents and employees of the Registered Bidder who need to know such information and only after Registered Bidder has informed their agents and employees of the confidential nature of the Confidential Information and those agents and employees must agree in writing to be bound by this Confidentiality Agreement);

(iv) The Registered Bidder will not make any additional copies of these reports.

(v) The Registered Bidder will not disclose the information contained in the reports to anyone else without prior written permission for the Sellers or GCREG

(vi) Any person or firm intending to rely upon the information provided should verify said information independently.

(vii) The Registered Bidder will not contact the Sellers directly.

(4) The terms and conditions of this Confidentiality Agreement shall remain in full force and effect with respect to the Property for a period of twelve (12) months.

(5) The laws of the State of Florida shall govern the agreement.

Any inquirers regarding the registration process or terms of Confidentiality shall be directed to

Grizzard Commercial Real Estate Group
Attn: Tom Grizzard
1300 W. North Blvd., Leesburg, FL 34748
Tel: (352) 504-0040 **Fax:** (352) 787-0870 **Email:** TGrizzard@tomgrizzard.com