



Residential Mortgage Application Form

<http://www.CanadaBestMortgageRate.com>

Please fax to: 905-232-6662

Mortgage Agent: _____

Please fill up your information into the following fields

Borrower Information							
First Name (Borrower 1)		Last Name (Borrower 1)		First Name (Borrower 2)		Last Name (Borrower 2)	
S.I.N.	Date of Birth	No of Dependents	Marital Status	S.I.N.	Date of Birth	No of Dependents	Marital Status
Work Phone	Cellular Phone	Email		Work Phone	Cellular Phone	Email	
Current Address				City	Province	Postcode	
Time at Residence	Status of that address	Monthly Pay If Rental	Home Phone	Contact Method	Language Preferred	No of Dependents	First Time Buyer? Yes No
Previous Address 1 if the time at residence for the current address is less than 3 years				City	Province	Postcode	
Time at Residence	Status of that address	Monthly Pay If Rental					
Previous Address 2 if total of the above time at residence is less than 3 years				City	Province	Postcode	
Time at Residence	Status of that address	Monthly Pay If Rental					
Employment							
Current Employer Name (Borrower 1)				Current Employer (Borrower 2)			
Current Employer Address				City	Province	Postcode	
Bus. Phone	Title & Occupation	Years of Employ.	Yearly Income	Bus. Phone	Title & Occupation	Years of Employ.	Yearly Income
Previous Employer 1 (if less than 3 years at current employer)				Previous Employer 1 (if less than 3 years at current employer)			
Previous Employer Address				City	Province	Postcode	
Bus. Phone	Title & Occupation	Years of Employ.	Yearly Income	Bus. Phone	Title & Occupation	Years of Employ.	Yearly Income
Previous Employer 2 (if less than 3 years at current employer)				Previous Employer 2 (if less than 3 years at current employer)			
Bus. Phone	Title & Occupation	Years of Employment	Yearly Income	Bus. Phone	Title & Occupation	Years of Employment	Yearly Income
Other Income 1 Type	Other Income 1 Amount	Other Income 2 Type	Other Income 2 Amount	Other Income 3 Type	Other Income 3 Amount	Other Income 4 Type	Other Income 4 Amount

Assets				Liabilities			
Cash & Saving	All Bank Names	RRSP Amount	RRSP Institutions	Major Lender Name	Type	Balance	Monthly Payment
Life Insurance Amount	Life Insurance Provider	Stocks/Bonds/Mutual	Deposit On Purchase	2 nd Lender Name	Type	Balance	Monthly Payment
Automobile 1	Automobile 2	House 1 Owned	House 2 Owned	Credit Card 1 Balance	Credit Card 2 Balance	Credit Card 3 Balance	Credit Card 4 Balance
Other Asset 1	Other Asset 2	Other Asset 3	Gift Amount	Car Loan 1 Monthly Pay	Car Loan 2 Monthly Pay	Mortgage 1 Balance	Mortgage 2 Balance
Any Other Notes For Assets				Total Other Liabilities & Notes (including current mortgage term, amortization, monthly payment and rate)			

Subject Property & Mortgage Request Information

Address For The Subject Property				City	Province	Postcode	
Occupancy:							Closing Date
Owner Occupied		Owner Occupied & Rental		Rental	Second Home		
MLS Listing Number	New or Existing Home	Free Hold or Condo	Home Type	Living Space (s.f.)	Lot Size (s.f.)	No of Kitchens	Age of Home
No of Garage	Garage Type	Annual Property Tax	Tax Year	Condo Fee Amount	Condo Fee Include Heat Yes No	Property Value/Price	Original Value
Down Payment Amount \$	Mortgage Request \$	Prefer Mortgage Type Variable Fixed	Prefer Mortgage Years	Amortization Needed	Prefer Payment Frequency Weekly Bi-Weekly Monthly Bi-Weekly Plus		
For Mortgage Switch/Transfer							
Existing Mortgage Bal.	Existing Mortgage Bank	Existing Mortgage Rate	Existing Mortgage Pay.	Maturity Date	With Line Of Credit? Yes No	Renew Rate From Bank	Closing Date Preferred

Credit Check Consent Term

I/We warrant and confirm that the information given in the mortgage application form is true and correct, and I/we understand that it is being used to determine my/our credit responsibility, evaluate and respond to my/our request for mortgage financing. Any licensed mortgage agent or broker of the CBMR Financial Group Inc. is authorized to obtain any information required for these purposes from other sources (including, for example, Credit Bureaus) and each source is hereby authorized to provide the mortgage agent/broker with such information. I/We also understand, acknowledge and consent that the information given in the mortgage application form as well as other information the mortgage agent/broker obtain in relation to my/our credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/We further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom the mortgage agent/broker provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, the mortgage agent/broker and from the third persons, including credit bureau, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purpose of recording, evaluating and responding to my/our application for the mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among the mortgage agent/broker and each potential mortgage lender, mortgage insurer or other service provider.

Borrower 1 Name (Please Print)	Signature	Date
Borrower 2 Name (Please Print)	Signature	Date

Please print this form if you have filled up all fields, sign your name(s) and fax to one of the following numbers.

Please prepare the following documents for the lender's requests:

For New Purchase

1. Copies of 2 IDs for each applicant
2. Purchase Agreement including all amendments
3. MLS Feature Sheet if it's listed on MLS
4. Job Letter for each applicant with 3 most recent Pay Stubs
5. 3 month bank statements showing your adequate down payment, including RRSP, Stocks and Investment Accounts...

For Refinance or Switch/Transfer

1. Copies of 2 IDs for each applicant
2. Recent Mortgage Statement
3. Copy of Property Tax Bill
4. Job Letter for each applicant with 3 most recent Pay Stubs