

REQUEST FOR SUPERANNUATION INTEREST INFORMATION (FAMILY LAW ACT 1975)



SUPER SA
contributing to your future

Please complete all the details on this form in **BLOCK LETTERS** and return the signed original to Super SA.

1. Applicant's Details

☐ Mr ☐ Ms ☐ Miss ☐ Mrs ☐ Dr ☐ Prof

Surname

Given name(s)

Residential address

Postcode

Postal address (if different from above)

Postcode

Date of birth / /

Email*

Telephone* (M)

(W)

(H)

* If you provide your email address and/or mobile number, then Super SA will be able to contact you in a timely manner about your super. You can also stay informed with e-newsletters and Super SA may from time to time also send additional communications by electronic means, including Super SA announcements, invitations and surveys. You may opt out of the email and/or mobile phone service at any time.

You should complete this form if you require information on your superannuation interest or your spouse's superannuation interest, to assist you in connection with the operation of Part VIIIB of the *Family Law Act 1975* (Cth). This application is made under subsection 90MZF of the *Family Law Act*.

A separate form must be completed for each scheme.

Please only tick one box in each section (except Section 5). See page 3 for further assistance.

Section 1

I,

(Title)

(First name)

(Surname)

born on / / , make the following declaration in support of my application to the Super SA Board / Southern Select Super Corporation for information about:

☐ my superannuation interest, or

☐ a superannuation interest of _____
(Member's first name) (Surname)

born on / / , who is a Super SA member.

Section 2

☐ I am a Super SA member, my Super ID is: _____, or

☐ I am the spouse of _____
(Member's first name) (Surname)

who is a Super SA member.

☐ I am intending to enter into a superannuation agreement under Part VIIIB of the *Family Law Act* 1975 with _____
(Member's first name) (Surname)

Section 3

☐ I require the information to assist me to properly negotiate a superannuation agreement, or

☐ I require the information to assist me in connection with the operation of Part VIIIB of the *Family Law Act 1975*.

Section 4

The information will be provided at the date of application unless you specify an earlier date.

Please specify below if you require an earlier date.

☐ I require the information to be provided at / /
(This date can only be earlier than the date of application.)

Contact Us

In person:

Ground floor, 151 Pirie Street
Adelaide SA 5000
(Enter from Pulteney Street)

Postal: GPO Box 48, Adelaide, SA 5001

Call: (08) 8207 2094

1300 369 315 (for regional callers)

1300 137 668 (for Super SA Select members)

Website: www.supersa.sa.gov.au

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Section 5

Only applies to applicants who are not Super SA members.

☐ I am not a Super SA member and have therefore attached a copy of:

☐ Marriage certificate (if applicable)

One of the following documents to verify my identity:

☐ Recent bank account statement

☐ Driver's licence

☐ Government concession card

☐ Recent utility account (gas, electricity, phone)

Section 6 – Fees and Charges¹

See page 3 for further information.

☐ I have enclosed a cheque/money order for the amount of:

☐ \$60 – Triple S, Super SA Flexible Rollover Product,
Super SA Income Stream and Super SA Select

☐ \$176 – Lump Sum Scheme, Pension Scheme

to cover the "Request for Information" fee. (Please do not send cash through the mail. Cheques/money orders should be made payable to Super SA.)

Section 7


By signing below, I understand that if I make false or misleading declarations under the Family Law Act, I will be guilty of an offence punishable by up to 12 months imprisonment.

Signature: 

Date: / /

Super SA may need to contact you by phone to clarify the information you have provided or to seek further information to assist the request. The staff from Super SA abide by confidentiality procedures in all matters relating to superannuation. In these circumstances, it would be helpful if you could provide a phone number where you can be contacted during office hours.

Daytime contact phone number: ()

 Please note that in the interests of the security of our members and staff, Super SA does not accept cash payments.

Payments can be made by cheque or money order. Contact Super SA for more details.

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Explanatory notes

What you will receive from your application

On receipt of a valid application form and the fee payable¹, Super SA will provide, in writing to the applicant's postal address, the information as specified by the relevant legislation relating to Family Law.

What is a superannuation interest?

A superannuation interest is simply the member's entitlement in a superannuation scheme.

Who can use this form to apply for superannuation information?

- A Super SA member - referred to as the member spouse for Family Law purposes
- A legal spouse (including de facto partner) of a Super SA member - referred to as the non-member spouse
- A person who intends entering into a superannuation agreement with a member of Super SA. That is a person who may be intending to marry the member and is negotiating a pre-nuptial agreement.
- If you are not a Super SA member you must provide a copy of two of the following documents:
 - a marriage certificate (if applicable), a driver's licence, a government concession card, a recent bank account statement or a current utility account (gas, electricity, phone).

How to complete this form

- You must attach all relevant documents (eg copy of marriage certificate if applicable).
- You must tick the relevant options (one per section except Section 5) that are applicable and clearly print the details that are required on the application.
- You must complete all sections of the form (ie Sections 1-7). Super SA members do not need to complete Section 5.
- You must provide a cheque or money order for the amount of the fee.
- Super SA must receive the original of this form.
- This form may be mailed to Super SA at GPO Box 48, ADELAIDE SA 5001 or delivered in person to Super SA, Ground Floor, 151 Pirie Street (enter from Pulteney St), Adelaide.

¹Fees

- A fee of \$60 (including GST) is payable if requesting information on a member of Triple S, the Super SA Flexible Rollover Product, Super SA Income Stream or Super SA Select.
- A fee of \$176 (including GST) is payable if requesting information on a Defined Benefit scheme member. Defined Benefit schemes include the Pension Scheme, Lump Sum Scheme, SA Ambulance Service Superannuation Scheme and the Judges' Pension Scheme.
- If the individual is a member of more than one scheme the appropriate fee is payable for each of the scheme memberships.
- Please note that application fees are non-refundable.
- The Super SA Board / Southern Select Super Corporation may waive the fee subject to providing proof of financial hardship. Should you wish to apply for a waiver of the fee, you must supply a copy of the following:
 - a current Commonwealth or State concession card, or
 - documents showing receipt of Commonwealth unemployment or sickness benefits or State financial assistance, or
 - a current student identification card.

If you do not qualify for a waiver based on the above but believe you are suffering financial hardship please contact Super SA on the phone number below for further assistance.



Super SA does not accept cash payments.

Payments can be made by cheque or money order. Contact Super SA for more details.