Referral Form for Real Estate

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**Referring Agent Information  
Agent Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Agency Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Contact Number:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Email Address:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**License Number:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Client Information  
Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Phone Number:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Email Address:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Current Address:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Preferred Contact Method:** □ Phone □ Email □ Text

**Referral Details  
Type of Transaction:** □ Buying □ Selling □ Renting  
**Preferred Location(s):** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Price Range:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Property Type:** □ Residential □ Commercial □ Land  
**Specific Requirements:**

**Financial Information  
Pre-approved:** □ Yes □ No  
**Lender Information (if applicable):**

**Additional Information  
Reason for Referral:**

**Expected Timeline:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Notes/Special Instructions:**

**Referral Agreement  
Receiving Agent Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Receiving Agency Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Agreed Commission:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Terms of Payment:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Date:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Referring Agent Signature:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
**Receiving Agent Signature:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_