

# Deposit Slip

Use this form to make deposits into your **Fidelity brokerage or Mutual Fund Only account**. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information, use a copy of the relevant page.

## Helpful to Know

- Do NOT use this form to purchase individual securities other than mutual funds. Visit [Fidelity.com](https://www.fidelity.com) or contact a Fidelity representative at 1-800-544-6666 to place a trade after this deposit has posted to your account.
  - All deposits must meet mutual fund eligibility and minimum investment requirements as described in the applicable fund prospectus or fact kit. You cannot invest in accounts that are restricted. If purchasing a new fund, you must have read the prospectus and agree to its terms.
  - All deposits may be subject to a four business day clearing period.
  - Only checks payable to the Account Owner, Fidelity Brokerage Services LLC, or to the Fidelity fund name will be accepted. Fidelity does not accept third-party checks. Checks payable to the Account Owner must be endorsed.
  - Place your account number in the memo field of the check.
- Make checks payable as follows:**
- Brokerage Accounts (all account types)—Fidelity Brokerage Services LLC
  - Mutual Fund Accounts (all account types)—Fidelity Fund Name (e.g., Fidelity Government Cash Reserves)

## 1. Account Owner

Name		Fidelity Account Number	
Daytime Phone		Extension	

## 2. Deposit Information

For retirement or HSA contributions, if the Deposit Type is not indicated or if the contribution is received after the prior-year IRS deadlines, the contribution will be made for the current year.

### Deposit Type:

- |                                                   |                                                                          |                                                                                |
|---------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| <input type="checkbox"/> Nonretirement            | <input type="checkbox"/> Current Year: Traditional IRA, Roth IRA, or HSA | <input type="checkbox"/> Direct Corporate Rollover (e.g., 401(k), 403(b), 457) |
| <input type="checkbox"/> Cash Management Account  | <input type="checkbox"/> Prior Year: Traditional IRA, Roth IRA, or HSA   | <input type="checkbox"/> Roth Conversion                                       |
| <input type="checkbox"/> 529 College Savings Plan | <input type="checkbox"/> 60-Day Rollover                                 | <input type="checkbox"/> SEP IRA Employer Only                                 |
|                                                   |                                                                          | <input type="checkbox"/> Fidelity Retirement Plan Employer Only                |

### List Checks:

Check Number	Amount
	\$
Check Number	Amount
	\$
Check Number	Amount
	\$
Total Investment	
\$	

**PAS/529 accounts:** Investments will be invested in your core and then allocated according to your current model portfolio or your most recent investment allocation information on file.

**Brokerage accounts:** Investments will be placed in the core position unless you specify mutual fund position(s).

**Do NOT list individual securities other than mutual funds on this form. See instructions in the Helpful to Know section above if you want to purchase individual securities.**

**Mutual Fund Only accounts:** Investments will be placed in the mutual fund position(s) as specified. Only Fidelity mutual funds may be listed.

### Deposit Instructions For deposits to mutual funds within a Brokerage or Mutual Fund Only account.

Fund Name	Symbol	Amount
		\$
Fund Name	Symbol	Amount
		\$
Fund Name	Symbol	Amount
		\$



**Make Checks Payable to:**

Fidelity Brokerage Services LLC or to the Fidelity fund name

**Write your account number on the memo line of your check(s).**

**Questions?** Call 1-800-544-6666.

*Use postage-paid envelope OR mail to:*

**Regular mail**

Fidelity Investments  
P.O. Box 770001  
Cincinnati, OH 45277-0047

**Overnight mail**

Fidelity Investments  
100 Crosby Parkway, KC1H  
Covington, KY 41015

*On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 377585.5.0 (12/15)  
Portfolio Advisory Services is a service of Strategic Advisers, Inc., a registered investment adviser and a Fidelity Investments company.*

