

Monthly Personal Income and Expense Statement

DATE _____

NAME _____

ADDRESS:
STREET _____

CITY _____ STATE _____ ZIP CODE _____

HOME PHONE _____

INCOME	\$\$\$\$\$	
Salary		
VA Benefits		
Social Security		
Pension		
Gifts		
Tax Refund		
Dividend income		
Interest income		
Alimony		
Child support		
Other		

EXPENSES	\$\$\$\$\$	
Auto		
Fuel		
Parking and tolls		
Service		
Loan payment		
Misc.		
Bank charges		
Charities		
Credit card payments		
Education		

Entertainment		
Meals		
Tickets		
Subscriptions		
Gifts		
Groceries		
Insurance		
Auto		
Medical/dental		
Homeowners		
Other		
Household		
Dry cleaning, laundry		
Furnishings		
Interest expense		
Medical		
Copay		
Premiums		
Misc.		
Home Office		
Personal care		
Clothing/shoes etc.		
Salon, barber		
Pet care		
Qualified savings		
Rent/mortgage		
Retirement plan contribution		
Tax		
Federal/state		
Property		
Travel/vacations		
Utilities		
Cable TV		
Internet service		
Sewer/water		
Trash		
Gas/oil		
Electricity		
Telephone		
Trash pickup		
Misc. Expenses		