

Request for Statement of Accounts/Holdings

This page - Complete Section 1, 2 and 3 and provide your signature.

Overleaf - Complete Section 4, 5 and 6.

SECTION 1 Provide your name, current address, PPSN and Date of Birth.

1. First name

Surname

2. Address

Eircode

If you hold State Savings under a variation of your name or under a previous address please provide details overleaf.

PPSN

3.

DATE of BIRTH

4.

SECTION 2 Please tick boxes to choose the product types for which you want a statement - you may tick all 3 boxes

A ☐ Fixed Term products

- i.e. - Savings Bonds
- Savings Certificates
- Instalment Savings
- National Solidarity Bonds

B ☐ Deposit Accounts

- i.e. - with PassBook
- with Lodgement Card
- 30 day notice a/c
- Child Save a/c
- Pension Save

C ☐ Prize Bonds

This statement of holdings will be issued separately to any statements of account / holdings issued for (A) Fixed Term products or (B) Deposit Accounts.

SECTION 3 DECLARATION and SIGNATURE (Obligatory)

The above details are correct and I have read and accept the notes in Section 7 overleaf including use of my PPSN for the purpose of customer identification and for the administration of any State Savings products that I may hold now or in the future.

Your Signature

Date

An Post and the Prize Bond Company are agents of the National Treasury Management Agency (NTMA)

Mail: State Savings, GPO, FREEPOST, Dublin 1, D01 F5P2 or scan both pages, 1 & 2 as PDF and Email: Service@StateSavings.ie
Telephone: 1850 30 50 60 • +353 1 705 7200 • SMS Text: 0852 30 50 60

SECTION 4 Previous addresses which I may have used in respect of State Savings:**Most recent previous address:**

Address Line 1

Address Line 2

Address Line 3

Eircode

Other previous address:

Address Line 1

Address Line 2

Address Line 3

Eircode

SECTION 5 If you know any of your existing account numbers, please provide details - if not we can still check using your name(s) & address(es)

Example of Product Type Ref: Description	Product Type	Account Number	Product Type	Account Number
1 Prize Bonds				
2 Savings Bonds				
3 Savings Certificates				
4 Instalment Savings				
5 National Solidarity Bonds				
6 Deposit Account				
7 30 Day Notice Deposit Account				

SECTION 6 Variations in my name

Variations of my first name

Variations of my surname

SECTION 7 Notes**1. Evidence of Identity**

1.1 For the purposes of this request for a Statement of Account and for associated legal purposes, you are required to confirm your identity to us (namely your surname, first name, date of birth, Personal Public Service Number and Address).

1.2 We may verify your identity:

- (a) electronically (by reference to information supplied by you); or
(b) manually (by reference to acceptable original or certified copy documentation supplied by you, which may include documents such as your current passport, current EU driving licence, recent utility bill, recent account statement from a bank, building society or credit union, and/or your Public Services Card or other official documentation issued to you by the Revenue Commissioners or the Department of Social Protection).

2. Personal Data

2.1 The NTMA is the data controller (for the purpose of the Data Protection Acts 1988 and 2003) for all personal data supplied by you.
The Minister for Finance and the NTMA are each a 'specified body' for the purposes of sections 262 to 270 and schedule 5

- 2.2 For the purposes of this request for a Statement of Account and for associated legal purposes, we will collect, process and use personal data relating to you, including the information referred to in Note 1 (Evidence of Identity).
- 2.3 You consent to any such collection, processing and use of your personal data (including your Personal Public Service Number) for the purpose of the administration of any State Savings Product(s) that you may hold now or in the future.
- 2.4 Personal data may be processed by the NTMA, our Agents, and any third party service providers acting on our behalf for the purposes of the Agreement and for associated legal purposes and for any other purpose required for or reasonably incidental to the administration of State Savings.
- 2.5 You have the right to request a copy of your personal data held by us (in accordance with the Data Protection Acts 1988 and 2003 and subject to the payment of the applicable fee). You also have the right to have your personal data corrected where it is inaccurate or misleading. Should you wish to avail of either of these rights, please contact the Data Protection Officer, State Savings, GPO, FREEPOST, Dublin 1, D01 F5P2.

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