Stock Market Monthly Report
August 2016

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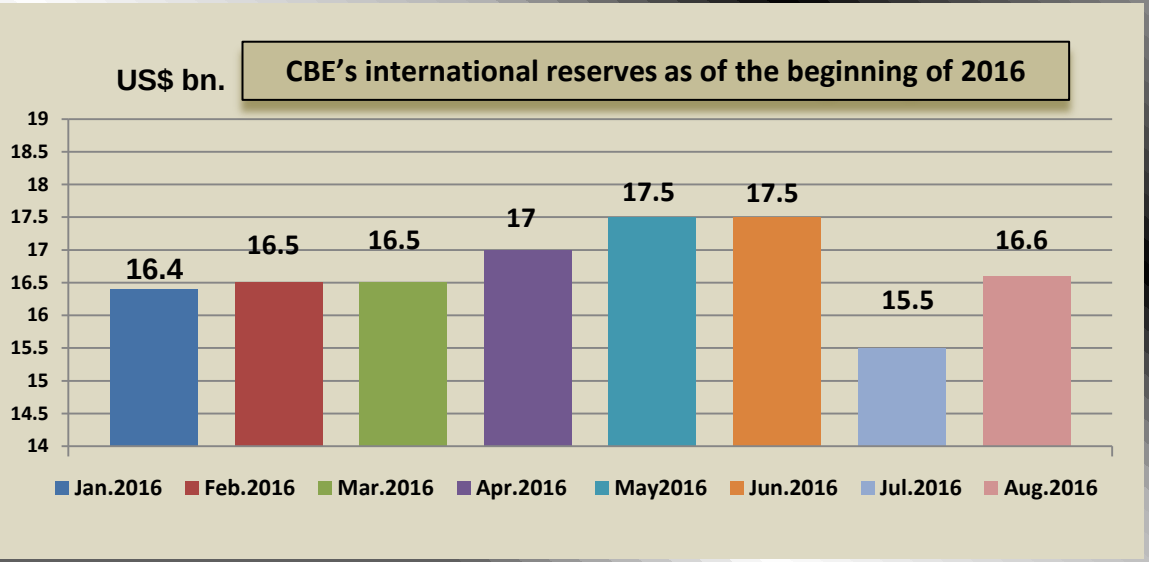
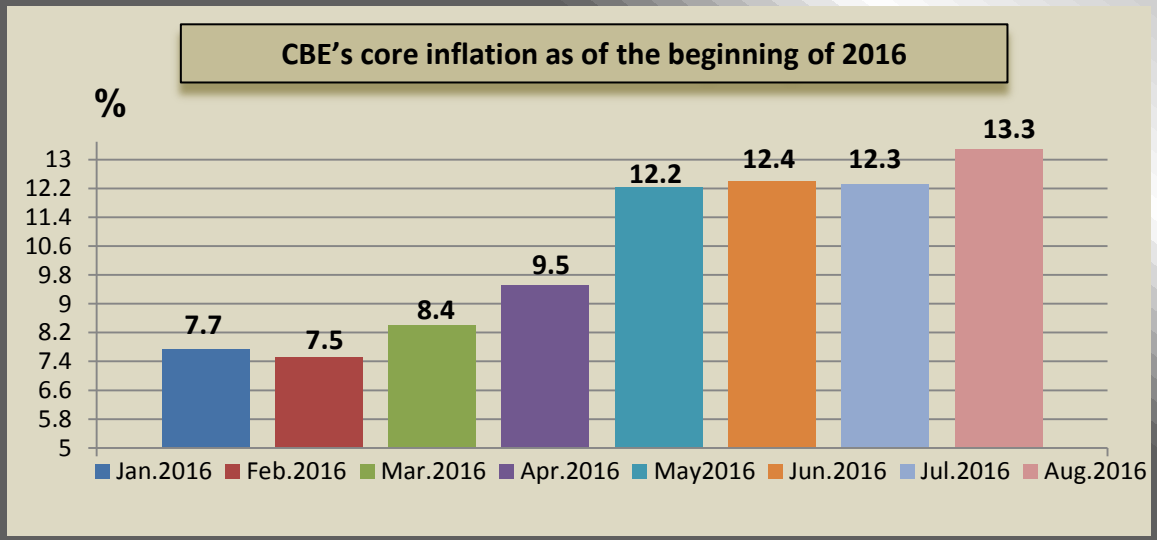
- ✓ CBE's net international reserves increased to US$ 16.564 bn. as at the end of August 2016 against US$ 15.5 bn. as at the end of July 2016.



- ✓ Annual rate of core inflation calculated by the CBE increased to 13.25% as at the end of August 2016 against 12.31% as at the end of July 2016.



Stock Market Spotlights
August 2016

Item	2016		Change
	Jul.	Aug.	%
Market capital (EGP bn.)	414	413	-0.2
Trading value (EGP bn.)	13.8	20.8	50.7
Trading volume (bn. securities)	3.9	5.7	46.2
Transactions (000s)	363	477	31.4
Trading value of the Nile Stock Exchange (EGP MM.)	104.9	77	-26.6
Bond trading value (EGP bn.)	2.3	4.9	113
Bond trading volume (MM. bonds)	2.2	4.8	118.2

Indices of Arab and International Stock Markets
August 2016

Arab Stock Markets		
KSA	6,080	-3.5%
Abu Dhabi	4,471	-2.3%
Kuwait	5,420	-0.6%
Qatar	10,990	+3.6%

International Stock Markets		
DOW	18,454	+0.1%
FTSE	6,819	+1.4%
CAC 40	4,484	+1%
NIKKEI	16,887	+1.9%

Top Gainers and Losers (according to EGX30)
August 2016

Top Gainers		
Company	**Price as at 31/8/2016**	**Change (%)**
El Sewedy Electric Co.	51.5	17.1
Eastern Tobacco Company	215	15.2
Orascom Construction Ltd.	63.96	14.6
Egyptian Steel Co.	6.79	10.8
Telecom Egypt Co.	10.1	9

Top Losers		
Company	**Price as at 31/8/2016**	**Change (%)**
The Arabian Food Industries Company (Domty)	7.36	-9
Palm Hills Developments	2.46	-4.3
Global Telecom Holding	4.05	-3.6
Arab Cotton Ginning	2.75	-3.5
Ezz Steel	7.89	-3.4

Top 10 active players by trading volume in the Stock Exchange August 2016

S/N	Security name	Trading volume (MM. securities)	Trading value (EGP MM.)	Opening price (EGP)	Closing price (EGP)
1	Orascom Telecom, Media and Technology Holding (OTMT)	1,196.9	705.5	0.6	0.57
2	Porto Group Holding - Porto Group	862.5	248.3	0.3	0.27
3	Amer Group Holding Company - Amer Group	580.4	179.7	0.3	0.29
4	Citadel Financial Advisory – common shares	372.4	387.9	1	1
5	Palm Hills Developments	284.3	736.7	2.6	2.46
6	Global Telecom Holding	256.8	1,027.6	4.2	4.05
7	Emaar Misr for Development (EMFD)	213.6	550.6	2.5	2.44
8	Arabia Investments, Development and Financial Investment Holding Co. - money market	153.2	141.7	0.9	0.94
9	Talaat Moustafa Group Holding	120.6	700.4	5.5	5.74
10	Egyptian Resorts Company	101.7	81.2	0.8	0.8

Salient Coupons August 2016

Company/Bank	Maturity Date	Payment Date	Coupon value per share (EGP)
El-Ahram for Printing and Packaging	8/8/2016	11/8/2016	0.125 (first installment)
Egypt Free Shops Co.	10/8/2016	15/8/2016	0.56007

Salient Bonus Shares
August 2016

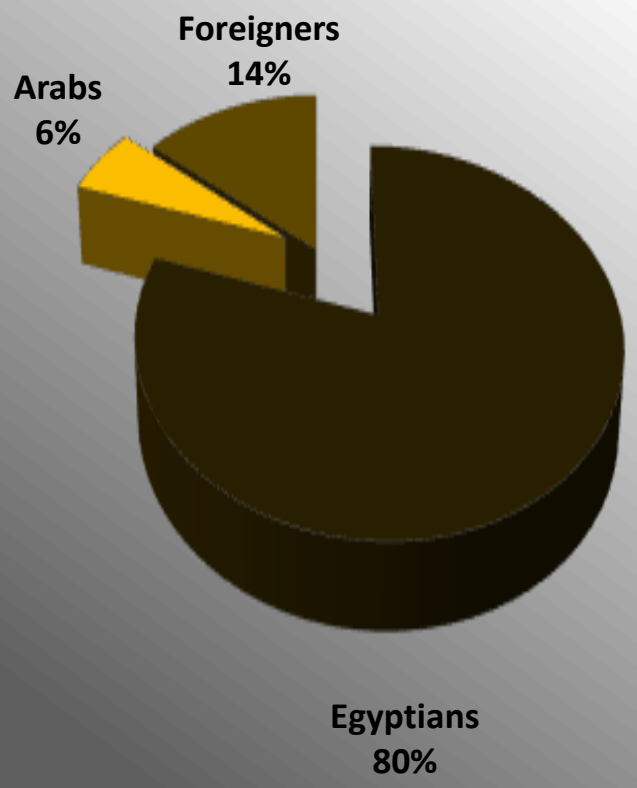
Company/ Bank	Maturity Date	Distribution Date	Dividend
Alexandria Container and Cargo Handling Co.	3/8/2016	4/8/2016	Five bonus shares for each held share
The United Co. for Housing & Development	3/8/2016	4/8/2016	0.333 bonus share for each held share
Pioneers Holding Co.	10/8/2016	11/8/2016	0.251 bonus share for each held share
El Shams Housing & Urbanization Co.	31/8/2016	1/9/2016	0.1 bonus share for each held share

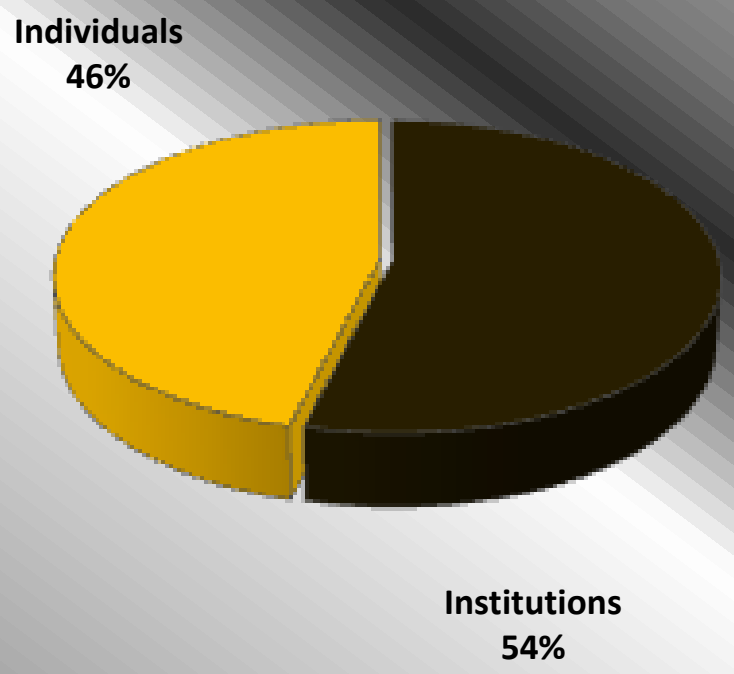
Operating Results
August 2016

Company/ Bank	Net Profit (EGP MM.)	Net Profit YoY	Change (%)
Alexandria Container and Cargo Handling Co.	1360.7	860.6	58.1
Canal Shipping Agencies Co.	54.6	39.5	38.2
Alexandria Mineral Oils Co. (AMOC)	435.4	340.3	28
International Company for Agricultural Crops	0.6	0.5	20
Misr Chemical Industries Co.	29	36.1	-19.7

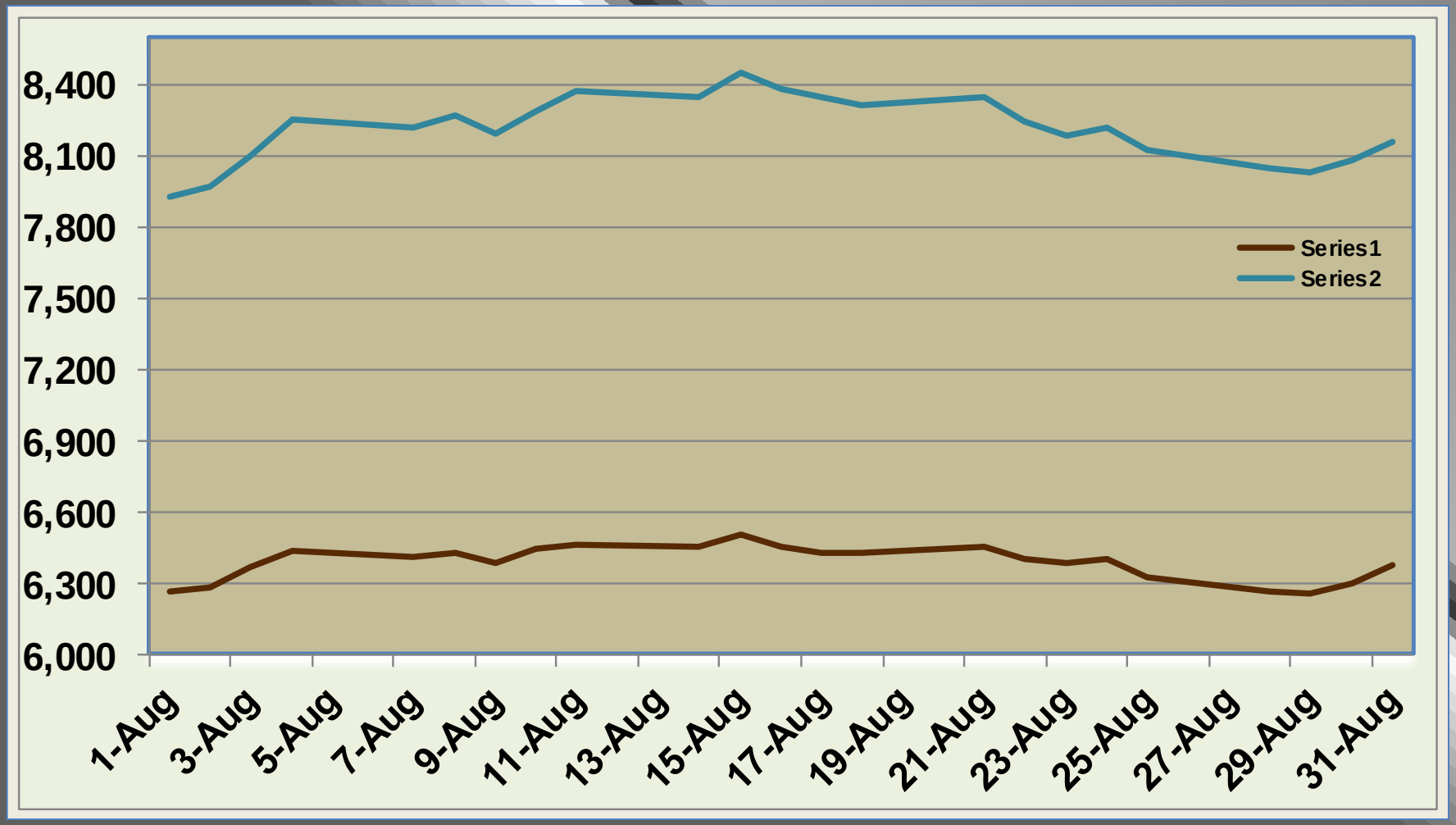
*** Net profit of operating results for the fiscal year 2015/2016.**

Trading Statistics
August 2016





NBEI vs. EGX30
August 2016



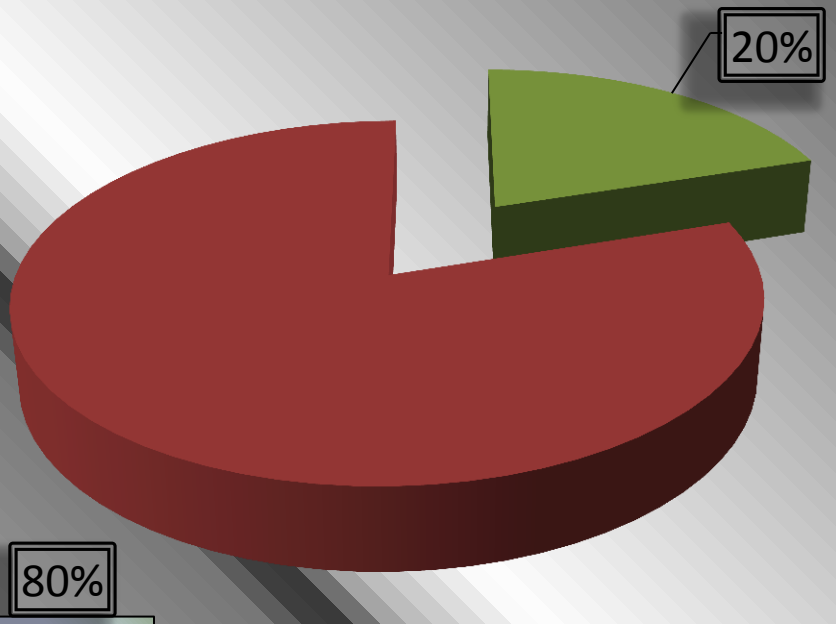
- NBEI was adjusted for graph purposes

NBE's Mutual Funds

Fund	Date of starting activity	Type	Nominal value (EGP)	Volume upon launch (EGP MM.)	Net assets as at 31/8/2016 (EGP MM.)	No. of Certificates as at 31/8/2016 (MM.)	Certificate price (EGP)	YTD 31/8/2016	Dividends since starting activity
First	1994	Balanced	10	100	49	1.4	34.07	2.25%	EGP 15/certificate
Second	1995	Balanced	100	200	43.2	0.7	59.91	-1.45%	EGP 168.05/ certificate
Third	2005	Equity	100	200	43.4	0.5	85.35	16.5%	EGP 45/ certificate
Fourth	2006	Money market	100	146.6	6,833.7	29.8	229.41838	6.29%	EGP 5/ certificate
Fifth	2007	Balanced	10	140	20.3	2.3	8.7	0.84%	EGP 36.8 MM. prizes P.T. 10 / certificate
Sixth	2008	Islamic	100	140	123.7	2.1	59.49	6.4%	EGP 42.8/ certificate
Seventh	2009	Fund of funds	100	136.8	17.1	0.2	88.38	16.85%	EGP 15.25 / certificate
Eighth	2011	Fixed income	1,000	207	1173.3	0.9	1,303.962	6.71%	EGP 280/ certificate

- **EGX30 index scored 8,158 points on 31/8/2016 against 7,006 points on 31/12/2015, with a 16.4% increase .**

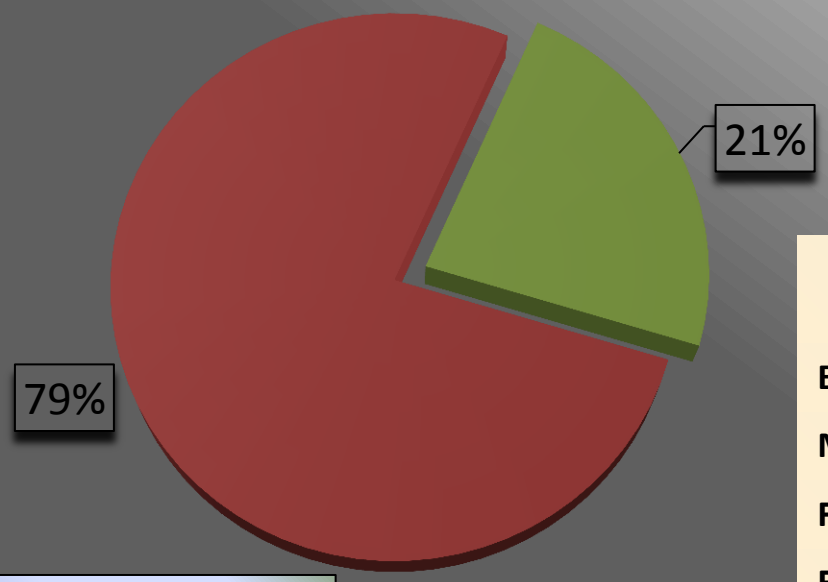
Net assets of NBE's Fourth Fund compared to money-market funds operating in the market on 30/06/2016 (quarterly statement) according to the latest available data on funds



Net assets of NBE's funds compared to other funds operating in the market on 30/06/2016 (quarterly statement) according to the latest available data on funds

Net assets of funds operating in the Egyptian market
(EGP 38.9 bn.)

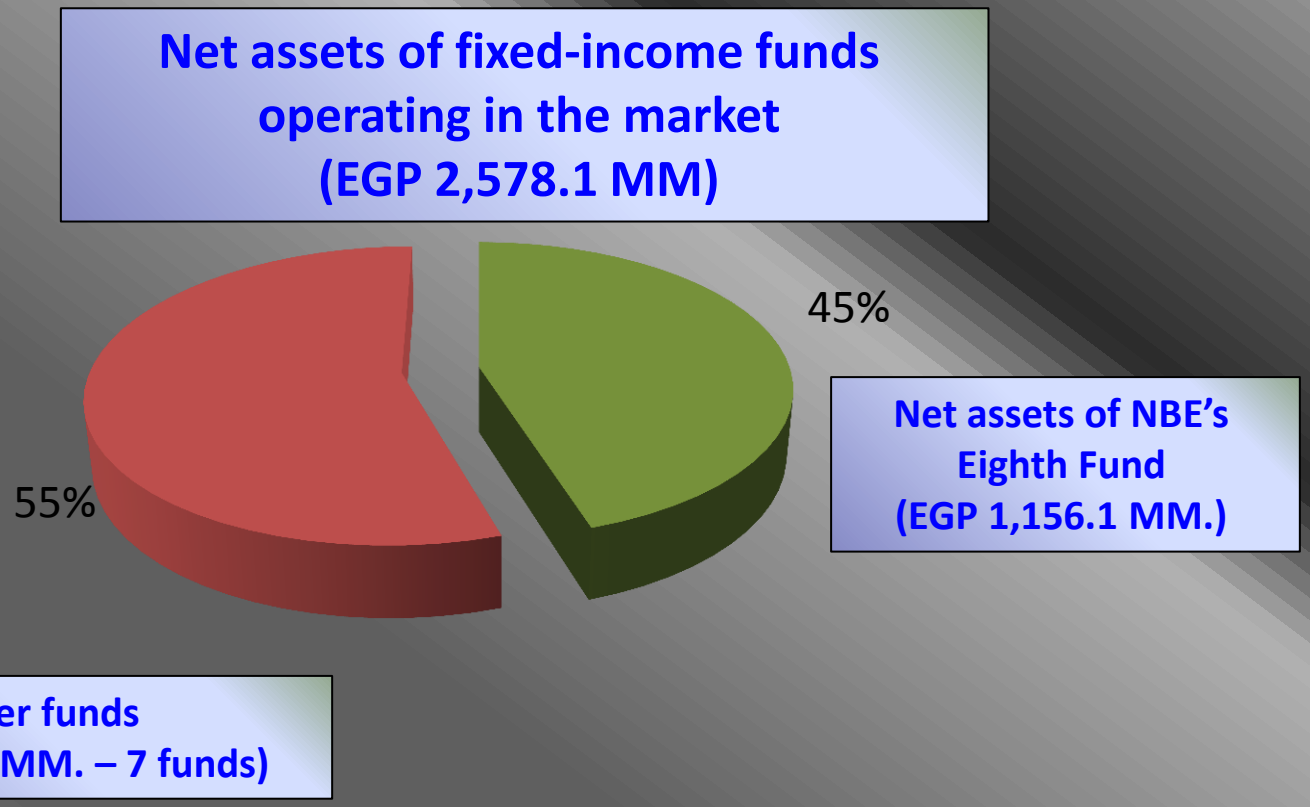
Net assets of NBE's funds
(EGP 8.1 bn. – 8 funds)



Other Funds
(EGP 30.8bn. – 83 funds)

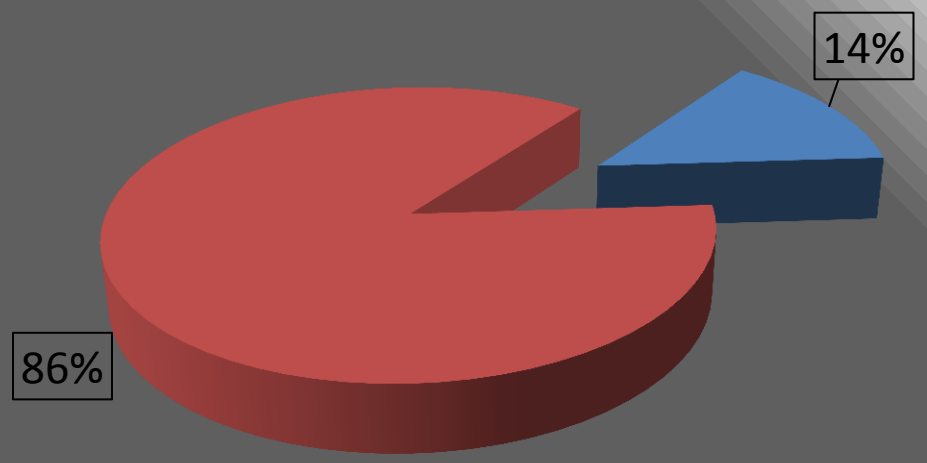
Number of funds operating in the market	
Equity funds	52
Money-market funds	28
Fixed income funds	8
Fund of funds	2
Capital guaranteed funds	1
Total	91

Net assets of NBE's Eighth Fund compared to fixed-income funds operating in the Egyptian market on 30/6/2016 (quarterly statement) according to the latest available data on funds



Net assets of NBE's equity funds compared to equity funds operating in the market on 30/6/2016 (quarterly statement) according to the latest available data on funds

Net assets of equity funds operating in the market
(EGP 2.2 bn. – 54 funds)



Other funds
(EGP 1.9 bn. – 48 funds)

Net assets of NBE's funds
(EGP 0.3 bn. – 6 funds)

Fund	Net assets (EGP MM.)
NBE's First Fund	50.6
NBE's Second Fund	45
NBE's Third Fund	39.8
NBE's Fifth Fund	21
NBE's Sixth Fund (Bashayer)	120.6
NBE's Seventh Fund	16.5